

Tuesday, 2 February 2021

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 1 February 2021.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units*
APA	Smartshares Asia Pacific ETF	2.20885	55,475,726	30,000
ASD	Smartshares Australian Dividend ETF	1.60133	15,929,541	-
ASF	Smartshares Australian Financials ETF	6.72907	3,515,468	(75,000)
ASP	Smartshares Australian Property ETF	1.42658	38,047,531	125,000
ASR	Smartshares Australian Resources ETF	5.45457	5,632,633	75,000
DIV	Smartshares NZ Dividend ETF	1.38046	76,782,211	250,000
EMF	Smartshares Emerging Markets ETF	1.44201	97,349,155	110,000
EUF	Smartshares Europe ETF	1.66738	103,846,036	520,000
FNZ	Smartshares NZ Top 50 ETF	3.51128	255,251,179	1,500,000
GBF	Smartshares Global Bond ETF	3.37202	70,634,618	(160,000)
MDZ	Smartshares NZ Mid Cap ETF	6.36366	28,440,674	(100,000)
MZY	Smartshares Australian Mid Cap ETF	8.31275	19,007,274	-
NPF	Smartshares NZ Property ETF	1.53444	99,886,748	-
NZB	Smartshares NZ Bond ETF	3.13930	115,581,618	(200,000)
NZC	Smartshares NZ Cash ETF	2.95458	75,353,712	-
OZY	Smartshares Australian Top 20 ETF	3.96203	39,981,267	(75,000)
TNZ	Smartshares NZ Top 10 ETF	2.27190	83,631,573	-
TWF	Smartshares Total World ETF	2.57326	32,592,555	140,000
USF	Smartshares US 500 ETF	9.44688	32,621,994	40,000
USG	Smartshares US Large Growth ETF	6.77204	14,848,866	235,000
USM	Smartshares US Mid Cap ETF	5.68621	15,172,745	120,000
USS	Smartshares US Small Cap ETF	5.46081	14,418,711	-
USV	Smartshares US Large Value ETF	3.29324	25,828,176	130,000
AGG	Smartshares Global Aggregate Bond ETF	1.34956	41,824,630	(430,000)
BOT	Smartshares Automation and Robotics ETF	4.08170	8,275,891	120,000
EMG	Smartshares Emerging Markets Equities ESG ETF	2.42914	13,422,676	20,000
ESG	Smartshares Global Equities ESG ETF	2.28851	5,010,216	20,000
EUG	Smartshares Europe Equities ESG ETF	2.38073	14,077,921	100,000
JPN	Smartshares Japan Equities ESG ETF	2.07687	11,154,840	-
LIV	Smartshares Healthcare Innovation ETF	3.55571	8,459,680	120,000
USA	Smartshares US Equities ESG ETF	2.46029	16,311,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.82958	52,599,842	300,000
AUS	Smartshares S&P/ASX 200 ETF	2.78824	7,712,708	100,000
TWH	Smartshares Total World (NZD Hedged) ETF	2.88173	5,809,829	60,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.47373	13,201,427	-

*Change in Units since close of 28 January 2021.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 19,000 unit holders and more than NZD \$4.5 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: www.smartshares.co.nz

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