

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

| | | | |
|--|---------------------------------|---|----------------------|
| Full name of issuer | Vital Healthcare Property Trust | | |
| Name of officer authorised to make this notice | Stuart Harrison | Authority for event, e.g. Directors' resolution | Directors resolution |
| Contact phone number | 09 973 7302 | Contact fax number | 09 377 2776 |
| | | Date | 10 / 05 / 2016 |

| | | | | | | | |
|---|--|--|---|--|-------------------------------------|-----------------------------------|--|
| Nature of event Tick as appropriate | Bonus Issue <input type="checkbox"/> | If ticked, state whether: Capital change <input type="checkbox"/> Call <input type="checkbox"/> | Taxable Dividend <input checked="" type="checkbox"/> | / Non Taxable <input type="checkbox"/> | Conversion <input type="checkbox"/> | Interest <input type="checkbox"/> | Rights Issue Renounceable <input type="checkbox"/> |
| | Rights Issue non-renounceable <input type="checkbox"/> | | If ticked, state whether: Interim <input checked="" type="checkbox"/> Full Year <input type="checkbox"/> | | | Special <input type="checkbox"/> | DRP Applies <input checked="" type="checkbox"/> |

| | | | |
|---|----------------|--|-------------------------|
| EXISTING securities affected by this | | If more than one security is affected by the event, use a separate form. | |
| Description of the class of securities | Ordinary units | ISIN | NZCHPE0001S4 |
| | | | If unknown, contact NZX |

| | | | |
|---|-----------------------------|---|--|
| Details of securities issued pursuant to this event | | If more than one class of security is to be issued, use a separate form for each class. | |
| Description of the class of securities | | ISIN | |
| | | | If unknown, contact NZX |
| Number of Securities to be issued following event | | Minimum Entitlement | |
| Conversion, Maturity, Call Payable or Exercise Date | | Treatment of Fractions | |
| | Enter N/A if not applicable | Tick if <i>pari passu</i> <input type="checkbox"/> | OR provide an explanation of the ranking |
| Strike price per security for any issue in lieu or date Strike Price available. | | | |

| | | | |
|---|-------------|--|--|
| Monies Associated with Event | | Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money. | |
| In dollars and cents | | Source of Payment | Vital Healthcare Property Trust Consolidated Profits |
| Amount per security (does not include any excluded income) | \$0.000000 | | |
| Excluded income per security (only applicable to listed PIEs) | \$0.021250 | | |
| Currency | NZD | Supplementary dividend details - NZSX Listing Rule 7.12.7 | Amount per security in dollars and cents |
| Total monies | \$7,345,347 | | \$0.0000000 |
| | | | Date Payable |
| | | | 24 June, 2016 |

| | | | |
|---|----|--|-----------------------------------|
| Taxation | | Amount per Security in Dollars and cents to six decimal places | |
| In the case of a taxable bonus issue state strike price | \$ | Resident Withholding Tax | Imputation Credits (Give details) |
| | | | \$0.000000 |
| | | Foreign Withholding Tax | FWP Credits (Give details) |
| | | \$ | |

| | | | |
|--|---------------|---|---------------|
| Timing | | (Refer Appendix 8 in the NZSX Listing Rules) | |
| Record Date 5pm For calculation of entitlements - | 10 June, 2016 | Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. | 24 June, 2016 |
| Notice Date Entitlement letters, call notices, conversion notices mailed | | Allotment Date For the issue of new securities. Must be within 5 business days of application closing date. | |

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

