

Structured Investments
Level 11, Tower Two
International Towers Sydney
200 Barangaroo Avenue
Barangaroo NSW 2000

Telephone: 1800 990 107
www.westpac.com.au/structuredinvestments

30 June 2022

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments Annual Loan Amount Adjustment

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments ("Westpac SFIs") advises that pursuant to the Terms of Issue of the Westpac SFIs, the Loan Amount for each Series will be increased by the Interest Amount for the period 1 July 2022 to 30 June 2023 inclusive. The Interest Amounts have been calculated using a rate of 5.65%p.a.

Details can be found in the following table.

ASX Code	Previous Completion Payment (Loan Amount)	Annual Interest Amount	New Completion Payment (Loan Amount)
AGLSWB	\$7.9789	\$0.4508	\$8.4297
ALLSWB	\$14.9511	\$0.8447	\$15.7958
ANNSWB	\$11.3736	\$0.6426	\$12.0162
ANZSWB	\$10.8044	\$0.6104	\$11.4148
ASXSWB	\$34.6014	\$1.9550	\$36.5564
BENSWB	\$4.2908	\$0.2424	\$4.5332
BHPSWB	\$7.0562	\$0.3987	\$7.4549
BOQSWB	\$3.2529	\$0.1838	\$3.4367
BXBSWB	\$5.1719	\$0.2922	\$5.4641
CBASWB	\$29.9630	\$1.6929	\$31.6559
CGFSWB	\$2.6793	\$0.1514	\$2.8307
CPUSWB	\$7.2172	\$0.4078	\$7.6250
CSLSWB	\$98.1576	\$5.5459	\$103.7035
CSLSWC	\$151.0617	\$8.5350	\$159.5967
FLTSWB	\$19.9083	\$1.1248	\$21.0331

GMGSWB	\$6.6904	\$0.3780	\$7.0684
IAGSWB	\$3.3493	\$0.1892	\$3.5385
ILCSWB	\$9.9169	\$0.5603	\$10.4772
IOZSWB	\$10.6600	\$0.6023	\$11.2623
LLCSWB	\$6.2103	\$0.3509	\$6.5612
MQGSWB	\$50.0753	\$2.8293	\$52.9046
NABSWB	\$10.2746	\$0.5805	\$10.8551
NABSWC	\$7.6843	\$0.4342	\$8.1185
ORGSWB	\$2.9730	\$0.1680	\$3.1410
QANSWB	\$2.5461	\$0.1439	\$2.6900
QBESWB	\$5.0127	\$0.2832	\$5.2959
QOZSWB	\$5.2095	\$0.2943	\$5.5038
RHCSWB	\$33.0508	\$1.8674	\$34.9182
RIOSWB	\$26.6690	\$1.5068	\$28.1758
SCGSWB	\$1.5330	\$0.0866	\$1.6196
SHLSWB	\$10.9194	\$0.6169	\$11.5363
STOSWB	\$2.9842	\$0.1686	\$3.1528
STWSWB	\$21.9391	\$1.2396	\$23.1787
SUNSWB	\$4.6778	\$0.2643	\$4.9421
SYISWB	\$7.6831	\$0.4341	\$8.1172
TCLSWB	\$5.6346	\$0.3184	\$5.9530
TLSSWB	\$1.3836	\$0.0782	\$1.4618
VASSWB	\$32.0459	\$1.8106	\$33.8565
WDSSWB	\$14.2600	\$0.8057	\$15.0657
WDSSWC	\$9.3979	\$0.5310	\$9.9289
WESSWB	\$12.0531	\$0.6810	\$12.7341
WOWSWB	\$7.1057	\$0.4015	\$7.5072

The Westpac SFIs detailed in the above table will commence trading on an adjusted basis on 1 July 2022. Holders of the warrants are not required to take any further action.

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac SFIs Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, Company Secretary