

7 April 2021

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in iShares Core S&P/ASX 200 ETF (IOZ) - Distribution adjustment announcement

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments ("Westpac SFIs") over the following Underlying Securities, notifies of an amendment to the estimated distribution that was previously announced in respect of those Underlying Securities:

Underlying Securities	iShares Core S&P/ASX 200 ETF (IOZ)
Dividend/distribution type	Adjusted estimated distribution
Amount	\$0.2496 per security
Ex-distribution Date	07 April 2021
Record Date	08 April 2021
Payment Date	On or about 19 April 2021

As a result of the IOZ updating their estimated distribution, the previously announced estimated distribution amount on the following series of Westpac SFIs is also amended as listed below from \$0.2505 per security to \$0.2496 per security. Should the actual distribution amount differ from the estimated amount noted above, Westpac Banking Corporation may issue a further announcement confirming the actual distribution amount.

ASX Code	Previous Completion Payment	Distribution amount applied to reduce Completion Payment	New Completion Payment
IOZSWA	\$9.8805	-\$0.0009	\$9.8814
IOZSWB	\$11.5587	-\$0.0009	\$11.5596

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the PDS.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary