

Monday, 3 February 2020

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 31 January 2020.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.13159	57,886,802	19,802
ASD	Smartshares Australian Dividend ETF	1.69639	17,179,541	250,000
ASF	Smartshares Australian Financials ETF	7.36679	3,815,468	50,000
ASP	Smartshares Australian Property ETF	1.66054	28,797,531	250,000
ASR	Smartshares Australian Resources ETF	5.11309	6,907,633	-
DIV	Smartshares NZ Dividend ETF	1.32824	51,907,211	-
EMF	Smartshares Emerging Markets ETF	1.33016	94,601,270	39,722
EUF	Smartshares Europe ETF	1.78181	102,745,313	475,000
FNZ	Smartshares NZ Top 50 ETF	3.18102	227,351,179	400,000
GBF	Smartshares Global Bond ETF	3.30274	66,559,618	200,000
MDZ	Smartshares NZ Mid Cap ETF	6.08277	28,440,674	-
MZY	Smartshares Australian Mid Cap ETF	7.45284	16,757,274	-
NPF	Smartshares NZ Property ETF	1.52447	81,761,748	375,000
NZB	Smartshares NZ Bond ETF	3.10456	111,951,618	750,000
NZC	Smartshares NZ Cash ETF	2.97175	55,198,712	620,000
OZY	Smartshares Australian Top 20 ETF	4.03085	34,431,267	150,000
TNZ	Smartshares NZ Top 10 ETF	2.01146	65,381,573	-
TWF	Smartshares Total World ETF	2.50974	24,978,750	174,477
USF	Smartshares US 500 ETF	9.29501	30,666,001	55,000
USG	Smartshares US Large Growth ETF	5.78511	9,045,556	259,939
USM	Smartshares US Mid Cap ETF	5.54464	15,246,168	65,392
USS	Smartshares US Small Cap ETF	5.07115	14,118,940	166,163
USV	Smartshares US Large Value ETF	3.68161	22,026,603	299,103
AGG	Smartshares Global Aggregate Bond ETF	1.35720	25,411,162	1,239,804
BOT	Smartshares Automation and Robotics ETF	3.20706	2,999,316	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.13851	8,903,686	890,833
ESG	Smartshares Global Equities ESG ETF	2.21157	2,699,371	93,291
EUG	Smartshares Europe Equities ESG ETF	2.49652	7,185,261	728,804
JPN	Smartshares Japan Equities ESG ETF	2.00447	6,532,091	567,813
LIV	Smartshares Healthcare Innovation ETF	2.52908	1,915,977	-
USA	Smartshares US Equities ESG ETF	2.30466	9,430,530	837,582

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 17,000 unit holders and more than NZD \$3.4 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: [www.smartshares.co.nz](http://www.smartshares.co.nz)

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