

15 September 2017

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11 Cable Street
WELLINGTON

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Copy to:

ASX Market Announcements
Australian Stock Exchange
Exchange Centre
Level 6
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

Dear Sir/Madam

**RE: SKYCITY ENTERTAINMENT GROUP LIMITED (SKC)
ISSUE OF SHARES UNDER THE SKYCITY DIVIDEND REINVESTMENT
PLAN**

SKYCITY Entertainment Group Limited hereby notifies that it will today issue 6,959,092 new ordinary shares in the company to participating shareholders in connection with its full year dividend payment and the SKYCITY Dividend Reinvestment Plan.

The following information is supplied pursuant to Listing Rule 7.12.1:

- | | |
|--|--|
| • Class | Ordinary shares |
| • ISIN | NZSKCE0001S2 |
| • Number issued and issue price | 6,959,092 ordinary shares issued at NZ\$3.6782 per share |
| • Payment | Cash (in full) |
| • Percentage of class issued | 1.04% |
| • Reason for issue | Pursuant to the SKYCITY Dividend Reinvestment Plan |
| • Specific authority for issue | Directors' resolution |
| • Total number of ordinary shares after issue | 674,335,615 |
| • Date of issue | 15 September 2017 |

Yours faithfully



Jo Wong
Company Secretary