

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 27 February 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20656	181,411,268	-
APA	Smart Asia Pacific ETF	2.58914	22,755,726	(100,000)
ASD	Smart Australian Dividend ETF	1.85865	20,679,541	125,000
ASF	Smart Australian Financials ETF	10.94811	3,665,468	(25,000)
ASP	Smart Australian Property ETF	1.44171	26,547,531	250,000
ASR	Smart Australian Resources ETF	5.75870	11,557,633	(75,000)
AUE	Smart Australian ESG ETF	3.05474	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.62986	62,612,708	400,000
BOT	Smart Automation and Robotics ETF	5.75223	11,175,891	50,000
BTC	Smart Bitcoin ETF	3.28249	6,380,123	20,000
DIV	Smart NZ Dividend ETF	1.10514	69,532,211	-
EMF	Smart Emerging Markets ETF	1.61771	105,879,155	(700,000)
EMG	Smart Emerging Markets ESG ETF	2.75642	36,002,676	-
ESG	Smart Global ESG ETF	4.08133	59,370,216	30,000
EUF	Smart Europe ETF	2.48033	35,006,036	(100,000)
EUG	Smart Europe ESG ETF	3.85890	3,477,921	-
FNZ	Smart NZ Top 50 ETF	3.03584	185,640,182	-
GBF	Smart Global Bond ETF	3.14186	51,514,618	-
GGB	Smart Global Government Bond ETF	2.52879	246,862,200	-
GLD	Smart Gold ETF	2.78875	2,114,286	-
GPR	Smart Global Property ETF	2.78963	22,201,307	(30,000)
INF	Smart Global Infrastructure ETF	2.87073	20,932,059	-
JPN	Smart Japan ESG ETF	2.75626	3,324,840	-
LIV	Smart Healthcare Innovation ETF	3.14698	7,684,680	-
MDZ	Smart NZ Mid Cap ETF	5.61167	25,240,674	-
MZY	Smart Australian Mid Cap ETF	10.91432	18,107,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20124	125,616,727	-
NPF	Smart NZ Property ETF	1.05295	105,636,748	500,000
NZB	Smart NZ Bond ETF	2.98831	149,249,077	-
NZC	Smart NZ Cash ETF	3.01895	199,573,712	310,000
NZG	Smart S&P/NZX 50 ETF	2.49298	294,451,142	400,000
NZT	Smart S&P/NZX 20 ETF	2.44010	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.12098	34,356,267	-
TNZ	Smart NZ Top 10 ETF	1.96337	58,881,573	-
TWF	Smart Total World ETF	4.16232	44,569,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.94031	83,614,889	200,000
USA	Smart US ESG ETF	4.91441	7,221,766	60,000
USF	Smart US 500 ETF	18.48867	43,866,994	(15,000)
USG	Smart US Large Growth ETF	13.29713	37,108,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.38654	50,260,000	15,000
USM	Smart US Mid Cap ETF	9.05019	5,317,745	15,000
USS	Smart US Small Cap ETF	7.99410	5,293,711	80,000
UST	Smart US Technology (NZD Hedged) ETF	2.54191	2,814,091	25,000
USV	Smart US Large Value ETF	6.05145	8,728,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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