

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

1

Full name of Issuer **Fletcher Building Industries Limited**

Name of officer authorised to make this notice **Thornton Williams** Authority for event, e.g. Directors' resolution

Contact phone number **09 525 9107** Contact fax number **09 525 9029** Date **08 / 01 / 2018**

Nature of event
Tick as appropriate

Bonus Issue <input type="checkbox"/>	If ticked, state whether: <input type="checkbox"/>	Taxable <input type="checkbox"/>	/ Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input checked="" type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/>	Full Year <input type="checkbox"/>	Special <input type="checkbox"/>
					DRP Applies <input type="checkbox"/>	

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **March 2018 Capital Notes FBI110** ISIN **NZFBIDA011C7**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities ISIN
If unknown, contact NZX

Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. 1 for 2 for

Conversion, Maturity, Call Payable or Exercise Date Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available. Tick if *pari passu* ☐ OR provide an explanation of the ranking

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security (does not include any excluded income)	Interest at 7.15% for 181 days	Source of Payment	
Excluded income per security (only applicable to listed PIEs)			
Currency	NZD	Supplementary dividend details - NZSX Listing Rule 7.12.7	
Total monies	\$3,545,616	Date Payable	

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price		Resident Withholding Tax	\$	Imputation Credits (Give details)	
		Foreign Withholding Tax	\$	FDP Credits (Give details)	

Timing (Refer Appendix 8 in the NZSX Listing Rules)**Record Date 5pm**

For calculation of entitlements -

25 January, 2018

(Please Note, transfers of these notes will not be registered between 26 January 2018 and 15 March 2018 inclusive of both dates)

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.

15 March, 2018**Notice Date**

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

