



## QUOTATION NOTICE: NZX MAIN BOARD MARLIN GLOBAL LIMITED ("MLNWC") WARRANTS

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<b>Company:</b>	Marlin Global Limited ("MLN")
<b>Warrants Security Code:</b>	MLNWC
<b>ISIN:</b>	NZMLNW0002S8
<b>Details of Security to be Quoted:</b>	Approximately 29,415,000 new warrants to subscribe for ordinary shares
<b>Ratio (Warrants : Shares):</b>	1 : 4
<b>Exercise Price:</b>	\$0.83 per Warrant, to be adjusted down for the aggregate amount per Share of any cash dividends declared on the Shares with a record date during the period commencing on the date of allotment of the Warrants and ending on the last Business Day before the final Exercise Price is announced by Marlin Global.
<b>Conversion Ratio of Warrants:</b>	One ordinary share for each warrant held
<b>Record Date:</b>	Tuesday, 1 May 2018
<b>Allotment Date:</b>	Wednesday, 2 May 2018
<b>Last Trading Date:</b>	Wednesday, 10 April 2019
<b>Exercise Date:</b>	Friday, 12 April 2019
<b>Share Allotment Date:</b>	Tuesday, 16 April 2019
<b>Registrar:</b>	Computershare Investor Services Limited ("RMLT")
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Mailing of Warrants Holding Statements:</b>	Monday, 7 May 2018
<b>Expected Commencement of Trading on the NZX Main Board:</b>	Thursday, 3 May 2018

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**16 April 2018**