



10 January 2017

Chatham Rock Phosphate Limited  
Level 1, 93 Terrace  
Wellington, 6011  
New Zealand

By email: [chris@widespread.co.nz](mailto:chris@widespread.co.nz)

#### **RULE 49A – NOTICE OF INCREASE IN ACCEPTANCES OF OFFER**

Pursuant to Rule 49A of the Takeovers Code, Antipodes Gold Limited (**AXG**) gives notice that, as at 3pm on 10 January 2017, the total level of acceptances of its takeover offer for all of the equity securities in Chatham Rock Phosphate Limited (**CRP**) has increased by 1% or more of the total issued equity securities in CRP.

As at 3pm on 10 January 2017, the total acceptances of the takeover offer are:

- 299,013,482 fully paid shares, comprising 39.160% of the total fully paid shares in CRP; and
- 35,032,519 unpaid shares, comprising 52.853% of the total unpaid shares in CRP.

For and on behalf of  
**Antipodes Gold Limited**

A handwritten signature in blue ink, appearing to read 'P. Liddle', is positioned above the name and title of the signatory.

Peter Liddle  
Chief Financial Officer

cc: **The Takeovers Panel**  
Level 3, Solnet House  
70 The Terrace  
Wellington 6011  
By email: [takeovers.panel@takeover.govt.nz](mailto:takeovers.panel@takeover.govt.nz)

cc: **NZX Limited**  
Level 2, NZX Centre  
11 Cable Street  
PO Box 2959  
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