



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

QUOTATION NOTICE: NZX MAIN BOARD MARLIN GLOBAL LIMITED ("MLNWD") WARRANTS

Company:	Marlin Global Limited ("MLN")
Warrants Security Code:	MLNWD
ISIN:	NZMLNE0003S6
Details of Security to be Quoted:	Approximately 37,000,000 new warrants to subscribe for ordinary shares
Ratio (Warrants : Shares):	1 : 4
Exercise Price:	\$0.94 per Warrant, to be adjusted down for the aggregate amount per Share of any cash dividends declared on the Shares with a record date during the period commencing on the date of allotment of the Warrants and ending on the last Business Day before the final Exercise Price is announced by Marlin Global.
Conversion Ratio of Warrants:	One ordinary share for each warrant held
Record Date:	Wednesday, 6 November 2019
Allotment Date:	Thursday, 7 November 2019
Last Trading Date:	Wednesday, 4 November 2020
Exercise Date:	Friday, 6 November 2020
Share Allotment Date:	Wednesday, 11 November 2020
Registrar:	Computershare Investor Services Limited ("RMLT")
Settlement Status:	NZCDC Settlement System
Mailing of Warrants Holding Statements:	Monday, 11 November 2019
Expected Commencement of Trading on the NZX Main Board:	Friday, 8 November 2019

Mark Peterson
Chief Executive Officer
NZX Limited

17 October 2019