



Announcement Summary

Entity name

WESTPAC BANKING CORPORATION

Announcement Type

New announcement

Date of this announcement

Friday December 22, 2023

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|----------------------|--|---|-------------------|
| WBCAB | SHARE RIGHTS | 28,657 | Other | 31/12/2023 |
| WBCAB | SHARE RIGHTS | 384,801 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 22/12/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

WESTPAC BANKING CORPORATION

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

33007457141

1.3 ASX issuer code

WBC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/12/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

WBCAB : SHARE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

28,657

Reason for cessation

Other

Please provide additional details

Share rights have been cash settled in accordance with a discretion that was included in the original terms of grant.

Date of cessation

31/12/2023

Is the entity paying any consideration for the cessation?☒ Yes**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 21.250000000000

Any other information the entity wishes to notify to ASX about the cessation?

Transaction dates:
1,037 Share Rights - 23 October 2023
1,444 Share Rights - 24 October 2023
16,388 Share Rights - 17 November 2023
9,224 Share Rights - 28 November 2023
564 Share Rights - 18 December 2023

ASX +Security Code and Description

WBCAB : SHARE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

384,801

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

22/12/2023

Is the entity paying any consideration for the cessation?☒ No



Any other information the entity wishes to notify to ASX about the cessation?

Transaction dates:

375,020 Share Rights - 2 November 2023

5,556 Share Rights - 13 December 2023

4,225 Share Rights - 19 December 2023

Please note 176,475 Share Rights were previously lapsed for KMP, disclosed via the 3H lodged on 9 November 2023

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| WBCHCQ : 3.25% INSTRUMENTS MAT 2-JAN-2026 MIN CONS \$5HT NC | 4,000 |
| WBCPL : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-09-28 | 15,090,880 |
| WBC : ORDINARY FULLY PAID | 3,509,076,960 |
| WBCHBN : 4.125% MAT 04-JUN-2026 MIN CONS \$5HT NC | 42,500 |
| WBCHCA : 4.334% MAT 16-AUG-2029 MIN CONS \$5HT NC | 17,500 |
| WBCPH : CAP NOTE 3-BBSW+3.20% PERP NON-CUM RED T-09-25 | 16,903,383 |
| WBCHCR : FR INSTRUMENTS MAT 24-APR-2024 MIN CONS \$5HT NC | 190,000 |
| WBCHCS : 3.000% INSTRUMENTS MAT 24-APR-2024 CONS \$5HT NC | 35,000 |
| WBCHDD : FRN MAT 14-FEB-2024 MIN CONS \$5HT NC | 10,000 |
| WBCHDE : FRN MAT 14-JUN-2024 MIN CONS \$5HT NC | 5,000 |
| WBCPI : CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-07-24 | 6,208,127 |
| WBCHBT : 0.76% MAT 09-JUN-2026 MIN CONS \$5HT NC | 1,000,000 |
| WBCHBO : 5.00% MAT 23-FEB-2046 MIN CONS \$5HT NC | 5,000 |
| WBCPJ : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-03-27 | 17,229,363 |
| WBCHCU : FR INSTRUMENT MAT 16-AUG-2024 CONS \$5HT NC | 170,000 |
| WBCHCV : 2.250% INSTRUMENTS MAT 16-AUG-2024 CONS \$5HT NC | 30,000 |
| WBCPM : CAP NOTE 3-BBSW+3.10% PERP NON-CUM RED T-09-31 | 17,500,000 |
| WBCHCL : 3.250% INSTRUMENTS MAT 4-SEP-2026 MIN CONS \$5HT NC | 5,000 |



| | |
|---|------------|
| WBCHCG : 5.00% SUB INS MAT 02-MAR-2048 MIN CONS \$5HT NC | 6,500 |
| WBCHCJ : 3.70% INSTRUMENTS MAT 29-JUN-2028 MIN CONS \$5HT NC | 5,000 |
| WBCHCE : 5.00% FIXED RATE INSTRUMENTS MAT 24-JAN-2048 MIN CONS \$5HT NC | 9,250 |
| WBCHCW : FRN INSTRUMENT MAT 27-AUG-29CONS \$5HT NC | 100,000 |
| WBCHDG : 4.65% SUB ORD INS MAT 07SEP2032 MIN CONS \$5HT NC | 45,000 |
| WBCPK : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-29 | 17,500,000 |
| WBCHDF : 0.766% NOTES MAT 13-MAY-2031 MIN CONS \$5HT NC | 100,000 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WBCAB : SHARE RIGHTS | 4,272,755 |
| WBCAC : US\$ 5.0% FIXED RATE RESET PERP SUB CONV SECURITIES | 1,250,000,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.