

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 6 June 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20419	180,371,268	-
APA	Smart Asia Pacific ETF	2.59317	24,105,726	85,000
ASD	Smart Australian Dividend ETF	1.91148	20,929,541	250,000
ASF	Smart Australian Financials ETF	11.49694	3,990,468	25,000
ASP	Smart Australian Property ETF	1.47169	25,922,531	-
ASR	Smart Australian Resources ETF	5.54125	11,182,633	-
AUE	Smart Australian ESG ETF	3.08774	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.61814	59,812,708	-
BOT	Smart Automation and Robotics ETF	5.41560	10,900,891	(30,000)
BTC	Smart Bitcoin ETF	3.71508	7,090,123	-
DIV	Smart NZ Dividend ETF	1.11526	70,032,211	(125,000)
EMF	Smart Emerging Markets ETF	1.56993	109,674,155	(90,000)
EMG	Smart Emerging Markets ESG ETF	2.72238	35,717,676	-
ESG	Smart Global ESG ETF	3.95971	64,445,216	-
EUF	Smart Europe ETF	2.53415	40,831,036	85,000
EUG	Smart Europe ESG ETF	3.93702	3,817,921	-
FNZ	Smart NZ Top 50 ETF	2.98886	202,740,182	200,000
GBF	Smart Global Bond ETF	3.13744	51,209,618	-
GGB	Smart Global Government Bond ETF	2.50823	237,232,200	-
GLD	Smart Gold ETF	3.00654	3,949,286	-
GPR	Smart Global Property ETF	2.68691	22,186,307	-
INF	Smart Global Infrastructure ETF	2.88687	21,057,059	-
JPN	Smart Japan ESG ETF	2.69754	3,519,840	-
LIV	Smart Healthcare Innovation ETF	2.82618	7,489,680	-
MDZ	Smart NZ Mid Cap ETF	5.52573	23,940,674	(100,000)
MZY	Smart Australian Mid Cap ETF	11.04656	20,357,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20804	126,216,727	-
NPF	Smart NZ Property ETF	1.06865	99,511,748	(375,000)
NZB	Smart NZ Bond ETF	2.99071	148,324,077	-
NZC	Smart NZ Cash ETF	3.00818	187,453,712	275,000
NZG	Smart S&P/NZX 50 ETF	2.46623	284,951,142	-
NZT	Smart S&P/NZX 20 ETF	2.40296	2,181,742	-
OZY	Smart Australian Top 20 ETF	5.09621	34,506,267	-
TNZ	Smart NZ Top 10 ETF	1.94229	57,881,573	-
TWF	Smart Total World ETF	3.99514	46,224,208	65,000
TWH	Smart Total World (NZD Hedged) ETF	3.93171	93,724,889	190,000
USA	Smart US ESG ETF	4.63120	7,321,766	-
USF	Smart US 500 ETF	17.28621	45,521,994	30,000
USG	Smart US Large Growth ETF	12.75305	36,538,866	15,000
USH	Smart US 500 (NZD Hedged) ETF	3.33789	56,250,000	65,000
USM	Smart US Mid Cap ETF	8.57133	5,377,745	(20,000)
USS	Smart US Small Cap ETF	7.23824	5,048,711	(30,000)
UST	Smart US Technology (NZD Hedged) ETF	2.57398	4,384,091	-
USV	Smart US Large Value ETF	5.50826	8,578,176	(40,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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