



Better together.

Trustpower Limited

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21 October 2015

**TPW NOTICE OF ISSUE PURSUANT TO NZX LISTING RULE 7.12.1**

For the purposes of rule 7.12.1 of the NZX Main Board Listing Rules ("**Listing Rules**"), Trustpower Limited ("**Trustpower**") advises that the following securities have been issued:

(a)	<b>Class of Security:</b>	Ordinary Shares
	<b>ISIN:</b>	NZTPWE0001S7
(b)	<b>Number of securities issued:</b>	378
(c)	<b>The nominal value and the issue price:</b>	Nil
(d)	<b>Payment in Cash:</b>	No Consideration
(e)	<b>Amount paid up:</b>	Not Applicable
(f)	<b>The principal terms of the securities:</b>	Not Applicable
(g)	<b>Percentage total of class of securities:</b>	0.0001%
(h)	<b>Reason for issue:</b>	Transfer of treasury stock in connection with the demerger of Trustpower
(i)	<b>Specific authority for issue:</b>	Board resolution dated 15 July 2016
(j)	<b>Any terms or details of the issue:</b>	The shares rank pari passu with existing ordinary shares.
(k)	<b>Total number of securities after issue:</b>	312,973,000 shares
(l)	<b>Treasury stock:</b>	Not Applicable
(m)	<b>Date of issue:</b>	21 October 2015

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