



# NZX Limited - Monthly Shareholder Metrics

## August 2016

These Shareholder Metrics represent the key features of NZX's operations in each of its core businesses. The Metrics focus on what drives the revenue performance of NZX, so as to give a consistent and transparent comparison across time periods for each business line.

### Markets

NZX Listed Issuers	Aug 2016 Change YoY	
Total Equity Securities	171	0.6%
Total Listed Debt Securities	101	27.8%
Total Other Securities	26	8.3%
Total Listed Securities	298	9.2%
Total NZX Main Board Issuers	168	4.3%
Total NZAX Issuers	18	-18.2%
Total NXT Issuers	4	n/a
Total NZDX Issuers	42	13.5%

Capital Raising	Aug 2016	YTD
<b>New Capital Listed</b>		
IPOs and Compliance Listings	\$0.00 b	\$1.26 b
New Debt Listings	\$0.96 b	\$4.30 b

Secondary Capital Raisings		
Total Capital Raised By All Issuers	\$178 m	\$2,347 m
Total Equity Raised - Primary Issuers	\$48 m	\$836 m
Total Equity Raised - Dual & Secondary Issuer:	\$34 m	\$863 m
Total Debt Raised	\$96 m	\$648 m
Number of Capital Raising Events	17	159
Capital Raised < \$0.5m	6	62
Capital Raised > \$0.5m < \$10m	7	63
Capital Raised > \$10m < \$100m	4	29
Capital Raised > \$100m	0	5

Market Capitalisation	Aug 2016	Change YoY	% of GDP
All Equity	\$125.7 b	27.2%	50.5%
All Debt	\$23.9 b	80.8%	9.6%

NZX Indices Performance	Aug 2016	Change YoY
S&P/NZX 50 Index	7,399	30.8%
S&P/NZX 50 Portfolio Index	4,538	30.2%
S&P/NZX A-Grade Bond Index	4,950	5.9%
S&P/NZX All Swap Index	198	7.6%

Cash Market Trading	Aug 2016	Change YoY
Total Trades	151,034	5.3%
Daily Average Trades	6,567	-3.8%
Total Trades < \$50k	140,051	6.4%
Total Value Traded	\$4.0 b	-33.1%
Daily Average Value Traded	\$176 m	-38.9%

\* August 2015 includes large sell-down of CEN

Total Equity Transactions		
Total Trades	147,597	4.6%
Value Traded	\$3.9 b	-34.7%

Total Debt Transactions		
Total Trades	3,437	49.8%
Value Traded	\$153 m	85.5%

Cumulative Numbers - YTD		
Number of Trades	1,196,941	25.6%
Total Value Traded	\$30.1 b	10.9%

Clearing House / Depository	Aug 2016	Change YoY
Gross Value of Cleared Trades over Month	\$4.1 b	-32.4%
Collateral Held At Month End	\$35.1 m	-16.7%
Depository transactions	2,726	17.4%
Assets under custody in depository	\$383 m	33.7%
Value of stock lent over month	\$161 m	-14.1%

\* August 2015 includes large sell-down of CEN

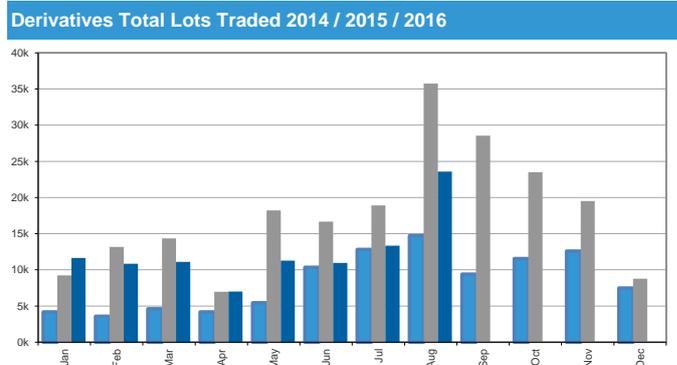
Wholesale Data	Aug 2016	Change YoY
Terminal Numbers - Professional*	5,971	-2.2%
Terminal Numbers - Retail*	1,250	23.5%
Licences - Value > \$20k pa	28	-3.4%
Licences - Value < \$20k pa	60	7.1%

\* 3 month average

Direct Data Products	Aug 2016	Change YoY
Proprietary Security Subscription Products	379	-3.3%
- Products ≥ \$3,000 p.a	137	5.4%
- Products < \$3,000 p.a.	242	-7.6%

Derivatives	Aug 2016 Change YoY	
Futures - Total Lots Traded	21,733	-7.3%
Options - Total Lots Traded	1,850	-85.0%
Open Interest	32,544	5.2%

Energy Contracts	Aug 2016	
Operating / Technology Contracts	15	
- Contracts > = \$500k p.a.	4	
- Contracts < \$500k p.a.	11	



## Funds Services

SuperLife	Aug 2016	Change YoY
Funds Under Management - KiwiSaver	\$580 m	32.3%
Funds Under Management - Other	\$1,006 m	10.6%
Total	\$1,585 m	17.6%

Smartshares	Aug 2016	Change YoY
Funds Under Management - External	\$484 m	12.6%
Funds Under Management - SuperLife funds	\$1,164 m	120.5%
Total	\$1,648 m	72.0%
Units on Issue	719 m	54.4%

NZX Wealth Technologies	Aug 2016	Change YoY
Funds Under Administration	\$1,316 m	1.6%

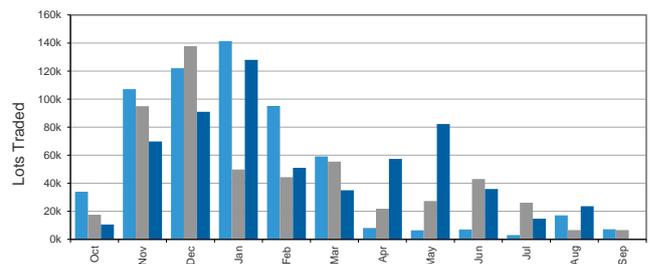
Renamed from Aptyrx

## Agri

Grain Trading	Season to date	Change YoY
Tonnes Traded	598,975	14.2%

Direct Data Products	Aug 2016	Change YoY
Dairy Information Subscriptions	8,872	-6.7%
Grain Information Subscriptions	1,822	-0.7%
General Agri Subscriptions	11,667	-2.0%
Total Paid Advertising Page Equivalents	122	-32.6%
Total Paid Advertising Page Equivalents YTD	1,087	-17.0%

**Grain Trading: Tonnes Traded Monthly (13/14 v 14/15 v 15/16 Season)**



## Notes

1. All figures are measured at the end of the last trading day of the month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
2. All Equity Market Capitalisation includes all securities quoted on the NZX Main Board, NZX Alternative Market and NXT Market.
3. Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
4. The Grain Trading season in Australia runs from October to September.
5. NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements.

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