

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 5 March 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21035	181,326,268	-
APA	Smart Asia Pacific ETF	2.58415	22,780,726	-
ASD	Smart Australian Dividend ETF	1.82329	20,679,541	-
ASF	Smart Australian Financials ETF	10.75174	3,640,468	(75,000)
ASP	Smart Australian Property ETF	1.42415	26,547,531	-
ASR	Smart Australian Resources ETF	5.63306	11,557,633	-
AUE	Smart Australian ESG ETF	3.00448	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.56933	62,612,708	(100,000)
BOT	Smart Automation and Robotics ETF	5.46710	11,175,891	-
BTC	Smart Bitcoin ETF	3.43074	6,535,123	(70,000)
DIV	Smart NZ Dividend ETF	1.10072	69,532,211	-
EMF	Smart Emerging Markets ETF	1.59078	106,689,155	60,000
EMG	Smart Emerging Markets ESG ETF	2.65872	36,452,676	-
ESG	Smart Global ESG ETF	4.01280	59,420,216	-
EUF	Smart Europe ETF	2.53303	35,536,036	180,000
EUG	Smart Europe ESG ETF	3.85012	3,477,921	-
FNZ	Smart NZ Top 50 ETF	3.00791	185,640,182	(100,000)
GBF	Smart Global Bond ETF	3.14276	51,184,618	-
GGB	Smart Global Government Bond ETF	2.52981	245,962,200	-
GLD	Smart Gold ETF	2.83001	2,194,286	-
GPR	Smart Global Property ETF	2.79313	22,201,307	-
INF	Smart Global Infrastructure ETF	2.87300	20,982,059	50,000
JPN	Smart Japan ESG ETF	2.71721	3,374,840	-
LIV	Smart Healthcare Innovation ETF	3.09068	7,649,680	-
MDZ	Smart NZ Mid Cap ETF	5.57980	25,140,674	(100,000)
MZY	Smart Australian Mid Cap ETF	10.69596	18,257,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20273	125,616,727	-
NPF	Smart NZ Property ETF	1.05989	105,386,748	-
NZB	Smart NZ Bond ETF	2.99174	149,214,077	-
NZC	Smart NZ Cash ETF	3.02049	199,988,712	-
NZG	Smart S&P/NZX 50 ETF	2.46735	294,551,142	100,000
NZT	Smart S&P/NZX 20 ETF	2.40938	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.04898	34,581,267	150,000
TNZ	Smart NZ Top 10 ETF	1.93790	58,631,573	-
TWF	Smart Total World ETF	4.12207	44,899,208	5,000
TWH	Smart Total World (NZD Hedged) ETF	3.84230	84,454,889	440,000
USA	Smart US ESG ETF	4.75725	7,271,766	-
USF	Smart US 500 ETF	18.20398	43,946,994	-
USG	Smart US Large Growth ETF	12.98634	37,013,866	30,000
USH	Smart US 500 (NZD Hedged) ETF	3.28390	52,635,000	2,050,000
USM	Smart US Mid Cap ETF	8.96223	5,522,745	65,000
USS	Smart US Small Cap ETF	7.76982	5,243,711	(25,000)
UST	Smart US Technology (NZD Hedged) ETF	2.36342	3,254,091	20,000
USV	Smart US Large Value ETF	6.02485	8,803,176	(25,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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