

28 August 2017

Client Market Services  
NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
Wellington 6011

**NEW TALISMAN GOLD MINES LIMITED (NZX: NTL)  
NOTICE OF OFFER OF SAME CLASS FINANCIAL PRODUCTS FOR ISSUE**

New Talisman Gold Mines Limited (*New Talisman*) intends to undertake a share purchase plan offer of up to NZ\$15,000 or A\$13,875 new listed shares at an issue price of NZD 2.2 cents per share or AUD 2.035 cents per share (the *Offer*). In addition, one option exercisable for NZD 5.5 cents by 30 September 2022 will be issued for every five Shares applied for. No amount is payable for the issue of options.

Pursuant to clause 20(1)(a) of Schedule 8 of the Financial Markets Conduct Regulations 2014 (*Regulations*), New Talisman advises that:

- 1 The Offer is being made in reliance upon the exclusion in clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (*FMCA*) and under ASIC Class Order CO 09/425 (Australia). New Talisman is giving this notice under clause 20(1)(a) of Schedule 8 of the Regulations.
- 2 As at the date of this notice, New Talisman is in compliance with:
  - 2.1 the continuous disclosure obligations that apply to it in relation to New Talisman's quoted ordinary shares;
  - 2.2 its "financial reporting obligations" within the meaning set out in clause 20(5) of Schedule 8 of the Regulations.
- 3 **Attached** to this notice is the form of offer document proposed to be sent to eligible shareholders. As at the date of this notice, there is no information that is "excluded information" within the meaning set out in clause 20(5) of Schedule 8 of the Regulations.
- 4 The Offer is not expected to have any material effect or consequence on the control of New Talisman.

Yours sincerely,

Matthew Hill  
Executive Director  
**New Talisman Gold Mines Limited**