



12 June 2025

Infratil Infrastructure Bond Exchange Offer Closes

Infratil Limited today announced that following the successful Exchange Offer for its offer of 7 year unsecured, unsubordinated, fixed rate infrastructure bonds that mature on 16 June 2032 (**New Bonds**) it has allocated \$22,559,333 of New Bonds. The Exchange Offer has now closed.

Combined with the Firm Offer issuance of \$100,000,000 this takes the total Issue Amount to \$122,559,333.

A copy of the Final Terms Sheet for the New Bonds is **attached**.

Arranger and Joint Lead Manager:

Bank of New Zealand

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