

Tuesday, 5 January 2021

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 31 December 2020.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units*
APA	Smartshares Asia Pacific ETF	2.22065	54,855,726	110,000
ASD	Smartshares Australian Dividend ETF	1.60570	15,179,541	125,000
ASF	Smartshares Australian Financials ETF	6.54300	3,390,468	-
ASP	Smartshares Australian Property ETF	1.46686	37,047,531	250,000
ASR	Smartshares Australian Resources ETF	5.43655	5,332,633	-
DIV	Smartshares NZ Dividend ETF	1.36854	75,532,211	-
EMF	Smartshares Emerging Markets ETF	1.40494	95,414,155	250,000
EUF	Smartshares Europe ETF	1.70560	101,651,036	130,000
FNZ	Smartshares NZ Top 50 ETF	3.50394	249,151,179	800,000
GBF	Smartshares Global Bond ETF	3.38064	69,274,618	180,000
MDZ	Smartshares NZ Mid Cap ETF	6.31577	28,540,674	-
MZY	Smartshares Australian Mid Cap ETF	8.41492	18,932,274	-
NPF	Smartshares NZ Property ETF	1.54023	98,636,748	-
NZB	Smartshares NZ Bond ETF	3.14285	115,081,618	150,000
NZC	Smartshares NZ Cash ETF	2.95324	77,963,712	-
OZY	Smartshares Australian Top 20 ETF	3.86557	39,831,267	-
TNZ	Smartshares NZ Top 10 ETF	2.28406	75,881,573	250,000
TWF	Smartshares Total World ETF	2.58179	31,377,555	115,000
USF	Smartshares US 500 ETF	9.51179	31,811,994	70,000
USG	Smartshares US Large Growth ETF	6.84112	14,183,866	30,000
USM	Smartshares US Mid Cap ETF	5.71325	14,907,745	15,000
USS	Smartshares US Small Cap ETF	5.36913	14,413,711	15,000
USV	Smartshares US Large Value ETF	3.29805	24,993,176	50,000
AGG	Smartshares Global Aggregate Bond ETF	1.35766	41,214,630	20,000
BOT	Smartshares Automation and Robotics ETF	4.03439	7,005,891	110,000
EMG	Smartshares Emerging Markets Equities ESG ETF	2.36835	12,202,676	20,000
ESG	Smartshares Global Equities ESG ETF	2.30531	4,640,216	40,000
EUG	Smartshares Europe Equities ESG ETF	2.44819	13,667,921	30,000
JPN	Smartshares Japan Equities ESG ETF	2.10537	10,904,840	20,000
LIV	Smartshares Healthcare Innovation ETF	3.47906	6,919,680	170,000
USA	Smartshares US Equities ESG ETF	2.46584	15,821,766	20,000
NZG	Smartshares S&P/NZX 50 ETF	2.82849	16,199,842	200,000
AUS	Smartshares S&P/ASX 200 ETF	2.76698	7,012,708	100,000
TWH	Smartshares Total World (NZD Hedged) ETF	2.88762	5,009,829	15,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.48257	13,201,427	-

*Change in units since close of 23 December 2020.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 19,000 unit holders and more than NZD \$4.2 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: www.smartshares.co.nz

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