

Structured Investments
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20 July 2022

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Australia and New Zealand Banking Group Limited (ANZ)

Westpac Banking Corporation ("Westpac") is the issuer of the following series of Westpac Self-Funding Instalments ("Westpac SFIs") over securities in ANZ:

ANZSWB

On 18 July 2022, ANZ announced a fully underwritten 1 for 15 pro-rata accelerated renounceable entitlement offer ("Entitlement Offer"). Under the Entitlement Offer, eligible shareholders will be entitled to subscribe for 1 new ANZ share ("New Share") for every 15 ANZ shares held on the record date of 7.00pm (Melbourne time) on 21 July 2022. The Entitlement Offer will be conducted at \$18.90 per New Share.

Westpac requests a suspension from trading for the above series of Westpac SFIs until the opening of the market on 22 July 2022. Prior to the re-commencement of trading, Westpac will advise the impact of the Entitlement Offer on the Westpac SFIs.

Should you require us to make a manual market in the above series of Westpac SFIs, please contact Westpac Structured Investments on 1800 990 107.

For further information please contact Westpac Structured Investments on 1800 990 107.

This document has been authorised for release by Tim Hartin, Company Secretary.