

NOTICE OF CHANGE IN ISSUED CAPITAL STOCK - ORDINARY SHARES

Pursuant to NZX Listing Rule 7.3.5

Notice of Issue of Shares under Private Placement

Company	Pacific Edge Limited
ISIN	NZPEBE0002S1
Date	17 February 2017
Date of Issue	17 February 2017
Class of securities issued	Ordinary shares
Issued Capital Prior To Issue (Previous Issued Capital – Listed)	381,777,161
Number of securities issued	17,500,000
Issued Capital Subsequent To Issue (Total Issued Capital - Listed)	399,277,161
Issue price	\$0.50 per share, being a total of \$8,750,000
Payment in cash?	Yes
Amount paid up	Fully paid
Percentage of total class issued	4.58%
Terms or details of the issue	New ordinary shares which rank equally with other fully paid ordinary shares.
Specific authority for the issue	Resolution of directors dated 15 February 2017 and Listing Rule 7.3.5.
Reasons for the issue	Pursuant to a private placement offer made to certain institutional investors.

Chris Gallaher
Chairman
Pacific Edge Limited

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