

5 June 2025

Vital Limited
Level 6, 25-27 Cambridge Terrace
Te Aro Wellington, 6011
New Zealand

By email: John McMahon, Chair [john.mcmahon@auroinvest.com]

Takeover Notice under Rule 41 of the Takeovers Code

Tait International Limited (**Tait**) advises that pursuant to Rule 41 of the Takeovers Code (**Code**), it intends to make a full offer under the Code to purchase all of the equity securities in Vital Limited (**VTL**).

This notice is accompanied by the terms of the proposed offer, which includes:

- a) the information required under Schedule 1 of the Code which is to be required to be contained in, or to accompany, this notice; and
- b) the signed certificate required under clause 19 of Schedule 1 of the Code.

Tait looks forward to receiving the class notice, in accordance with Rule 42A of the Code, containing a description of the class(es) of VTL's equity securities (whether those securities are voting or non-voting).

The offer made under this notice will be made in the form of the **attached** offer document, with any variations, amendments, and additional information permitted or required by the Code.

For and on behalf of Tait International Limited by:

A handwritten signature in blue ink, appearing to be "J. McMahon".

Director

cc **The Takeovers Panel**

Level 3, Solnet House
70 The Terrace
PO Box 1171
Wellington 6011

By email: takeovers.panel@takeovers.govt.nz

cc **NZX Limited**
NZX Centre, Level 2
11 Cable Street
PO Box 2959
Wellington 6140
By email: announce@nzx.com