

7 April 2022

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in iShares Core S&P/ASX 200 ETF (IOZ) - Distribution adjustment announcement**

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments ("Westpac SFIs") over the following Underlying Securities, notifies of an amendment to the estimated distribution that was previously announced in respect of those Underlying Securities:

<b>Underlying Securities</b>	iShares Core S&P/ASX 200 ETF (IOZ)
<b>Dividend/distribution type</b>	Adjusted estimated distribution
<b>Amount</b>	\$0.3756 per security
<b>Ex-distribution Date</b>	7 April 2022
<b>Record Date</b>	8 April 2022
<b>Payment Date</b>	On or about 21 April 2022

As a result of IOZ updating their estimated distribution, the previously announced estimated distribution amount on the following series of Westpac SFIs is also amended as listed below from \$0.3799 per security to \$0.3756 per security. Should the actual distribution amount differ from the estimated amount noted above, Westpac Banking Corporation may issue a further announcement confirming the actual distribution amount.

<b>ASX Code</b>	<b>Previous Completion Payment</b>	<b>Distribution amount applied to reduce Completion Payment</b>	<b>New Completion Payment</b>
IOZSWA	\$8.9335	-\$0.043	\$8.9378
IOZSWB	\$10.6557	-\$0.043	\$10.6600

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the PDS.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary