

1 July 2021

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in Vanguard Australian Shares Index ETF (VAS) – Distribution adjustment announcement**

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments (“Westpac SFIs”) over the following Underlying Securities, notifies of an amendment to the estimated distribution that was previously announced in respect of those Underlying Securities:

<b>Underlying Securities</b>	Vanguard Australian Shares Index ETF (VAS)
<b>Dividend/distribution type</b>	Adjusted estimated distribution
<b>Amount</b>	\$0.5564 per security
<b>Ex-distribution Date</b>	01 July 2021
<b>Record Date</b>	02 July 2021
<b>Payment Date</b>	On or about 16 July 2021

As a result of the VAS updating their estimated distribution, the previously announced estimated distribution amount on the following series of Westpac SFIs is also amended as listed below from \$0.5577 per security to \$0.5564 per security. Should the actual distribution amount differ from the estimated amount noted above, Westpac Banking Corporation may issue a further announcement confirming the actual distribution amount.

<b>ASX Code</b>	<b>Previous Completion Payment</b>	<b>Distribution Adjustment Amount</b>	<b>New Completion Payment</b>
VASSWA	\$30.6107	-\$0.0013	\$30.6120
VASSWB	\$36.1443	-\$0.0013	\$36.1456

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the PDS.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.