

Wednesday, 26 October 2016

ASR NTA & Allotment Notice

Smartshares Limited would like to report details of the Units on Issue for the Australian Resources Fund (ASR) as at 25 October 2016.

Units on Issue: 6,241,647

Units Allotted/(Redeemed): -

Net Tangible Assets (NTA): \$3.38831

Tracking Difference: 1.20%

The objective of the Australian Resources (ASR) Smartshares fund is to provide a return that closely matches the return on the S&P/ASX 200 Resources Index, this index provides exposure to the Resources sector of the Australian equity market.

The following companies are currently held in the Fund:

| Code | Security description |
|------|----------------------------------|
| AWC | Alumina Ltd |
| BHP | BHP Billiton Ltd |
| BPT | Beach Energy Limited |
| BSL | Bluescope Steel Ltd |
| CTX | Caltex Australia Ltd |
| EVN | Evolution Mining Ltd |
| FMG | Fortescue Metals Group |
| GXY | Galaxy Resources Ltd |
| IGO | Independence Group NL |
| ILU | Iluka Resources Ltd |
| MIN | Mineral Resources Ltd |
| NCM | Newcrest Mining Ltd |
| NST | Northern Star Resources Ltd |
| ORE | Orocobre Limited |
| ORG | Origin Energy Ltd |
| OSH | Oil Search Ltd |
| OZL | OZ Minerals Limited |
| RIO | Rio Tinto Ltd |
| RRL | Regis Resources Ltd |
| RSG | Resolute Mining Ltd |
| S32 | South32 Limited |
| SAR | Saracen Mineral Holdings Limited |
| SBM | St Barbara Ltd |
| SFR | Sandfire Resources NL |
| SGM | Sims Metal Management Ltd |
| STO | Santos Ltd |
| SYR | Syrah Resources Limited |
| WHC | Whitehaven Coal Ltd |
| WOR | WorleyParsons Ltd |
| WPL | Woodside Petroleum Ltd |
| WSA | Western Areas Ltd |

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 10,000 unit holders and more than NZD \$1.6 billion of funds under management. The Special

Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the investment statement for each of the ETFs please visit: www.smartshares.co.nz

For further information please contact:

Smartshares Limited

0800 80 87 80