

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

Full name of Issuer Fletcher Building Industries Limited

Name of officer authorised to make this notice Thornton Williams Authority for event, e.g. Directors' resolution

Contact phone number 09 525 9107 Contact fax number 09 525 9029 Date 13 / 02 / 2017

Nature of event Tick as appropriate Bonus Issue Rights Issue non-renounceable If ticked, state whether: Capital change Call Dividend If ticked, state whether: Interim Full Year Conversion Interest Special Rights Issue Renounceable Interest X

EXISTING securities affected by this If more than one security is affected by the event, use a separate form. Description of the class of securities March 2021 Capital Notes FBI150 ISIN NZFBIDA015C8 If unknown, contact NZX

Details of securities issued pursuant to this event If more than one class of security is to be issued, use a separate form for each class. Description of the class of securities ISIN If unknown, contact NZX Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. 1 for 2 Conversion, Maturity, Call Payable or Exercise Date Treatment of Fractions Strike price per security for any issue in lieu or date Strike Price available. Enter N/A if not applicable Tick if pari passu OR provide an explanation of the ranking

Monies Associated with Event Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money. In dollars and cents Amount per security (does not include any excluded income) Interest at 4.75% for 181 days Source of Payment Excluded income per security (only applicable to listed PIEs) Currency NZD Supplementary dividend details - NZSX Listing Rule 7.12.7 Amount per security in dollars and cents Total monies \$2,355,479 Date Payable

Taxation Amount per Security in Dollars and cents to six decimal places In the case of a taxable bonus issue state strike price \$ Resident Withholding Tax \$ Imputation Credits (Give details) Foreign Withholding Tax \$ FDP Credits (Give details)

Timing (Refer Appendix 8 in the NZSX Listing Rules) Record Date 5pm For calculation of entitlements - 3 March, 2017 Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. 15 March, 2017 Notice Date Entitlement letters, call notices, conversion notices mailed Allotment Date For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY  
Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code:

