



CRIGEN RESOURCES LIMITED

ACN 644338018

Suite 1.02 341 George Street, Sydney NSW 2000, Australia

CONVERSION OF SUBSIDIARY PREFERENCE SHARES

Crigen Resources Limited (CRL, Company) subsidiary in Malaysia, Crigen Resources Berhad (CRB) is operator of six Danai Medi-Wellness Centres in Kuala Lumpur and Penang.

On 9 April 2025, CRL announced to NSX that CRB had offered holders of its preference shares (RPS) the opportunity to exchange these RPS to ordinary shares in CRL on the disclosed terms, some seven months prior to the redemption date of the RPS on 30 November 2025.

No CRB RPS holder has elected to convert their RPS at the current time. Based on Malaysia's Companies Act 2016, the CRB RPS are unlikely to receive a dividend prior to redemption and will be mandatorily exchanged for CRL ordinary shares upon expiry on 30 November 2025.

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