

Heritage Brands

11 December 2019

The Manager
National Stock Exchange of Australia

Dear Sir/Madam

\$4.0m Loan Facility

Heritage Brands Limited (NSX: HBA) ("**HBA**" or the "**Company**") refers to its announcements on 27 May and 24 June 2019 regarding the loan facility for \$4.0m that it has obtained from three of its substantial shareholders.

The parties to the loan agreement have today agreed to extend the repayment date applying to the loan facility from 12 December 2019 to 12 June 2020, subject to the usual early termination rights on the occurrence of standard events of default.

Yours faithfully



Chris McGibbon
Heritage Brands Limited – Company Secretary

