

Application for Quotation of Additional Securities

File Reference:

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To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).



5	Issue price or consideration	\$2.94 per fully paid ordinary shares	
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Issued under a 1-for-20 Non-Renounceable Entitlement Offer	
7	Dates of entering securities into uncertificated holdings or despatch of certificates	28 November 2022	
8	Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)	Number 1,748,367	Class Ordinary
9	Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)	Number Nil	Class Ordinary
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Fully entitled	

11	Is security holder approval required?	No
12	Is the issue renounceable or non-renounceable?	Non-renounceable
13	Ratio in which the securities will be offered	1-for-20
14	Class of securities to which the offer relates	Fully paid ordinary shares
15	Record date to determine entitlements	31 October 2022
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	No
17	Policy for deciding entitlements in relation to fractions	Rounding to the nearest
18	Names of countries in which the entity has security holders who will not be sent new issue documents <small>Note: Security holders must be told how their entitlements are to be dealt with.</small>	USA
19	Closing date for receipt of acceptances or renunciations	23 November 2022
20	Names of any underwriters	Burrell Stockbroking Pty Ltd
21	Amount of any underwriting fee or commission	\$2,200 (GST incl)
22	Names of any brokers to the issue	Burrell Stockbroking Pty Ltd
23	Fee or commission payable to the broker to the issue	Nil
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	Nil

25	If the issue is contingent on security holders' approval, the date of the meeting	n/a
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	2 November 2022
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	n/a
28	Date rights trading will begin (if applicable)	n/a
29	Date rights trading will end (if applicable)	n/a
30	How do security holders sell their entitlements <i>in full</i> through a broker?	n/a
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	n/a
32	How do security holders dispose of their entitlements (except by sale through a broker)?	n/a
33	Despatch date	28 November 2022


You need only complete this section if you are applying for quotation of securities

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Entities that have ticked box 34(a)

*Tick to indicate you are providing the information
or documents*

36  If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories

- 1 - 1,000
- 1,001 - 5,000
- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

37 A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

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GENERAL INFORMATION	
NAME	
ADDRESS	
CITY	
STATE	
ZIP	
PHONE	
DATE	
PARENTS	
FATHER	
MOTHER	
TEACHER	
NAME	
ADDRESS	
CITY	
STATE	
ZIP	
PHONE	
DATE	

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

[illegible]

(if issued upon conversion of another security, clearly identify that other security)

Number	Class

Quotation agreement

1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.

2 We warrant the following to NSX.

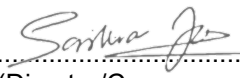
- The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those securities should not be granted quotation.
- An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.

3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:  Date: 28th November 2022
(Director/Company secretary)

Print name: Saskia Jo