



Heritage Brands Limited
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8 October 2024

The Manager
National Stock Exchange of Australia Limited

Amended Rights Issue Timetable Heritage Brands Limited (NSX code – HBA)

Heritage Brands Limited refers to its announcement on 23 September 2024 of a pro rata non-renounceable rights issue under which eligible shareholders will be offered 1 new ordinary share for every 2 ordinary shares held at a price of 0.4 cents (\$0.004) per new share (the “**Rights Issue**”).

The proposed timetable for the Rights Issue has been amended and is now as set out in the table below:

Event	Date
Announcement of Offer	23 September 2024
Notice of Offer sent to shareholders	24 September 2024
Existing Shares commencing trading ex-rights, i.e. Ex-date	10 October 2024
Record Date to determine Entitlements under the Offer (7.00pm Sydney time)	11 October 2024
Offer Document and Entitlement and Acceptance Forms despatched to shareholders	15 October 2024
Opening Date of Offer	15 October 2024
Closing Date of Offer - final day for receipt of Entitlements and Acceptance Forms and Acceptance Moneys (5.00pm Sydney time)	29 October 2024
Allotment of New Shares	4 November 2024
Despatch of holding statements for New Shares and deferred settlement trading ends	4 November 2024

This timetable may be subject to further change (subject to the requirements of the Corporations Act and the NSX Listing Rules).

Yours faithfully,
HERITAGE BRANDS LIMITED

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Stephen Mason
Company Secretary