

GENERAL MARKET DISCLOSURE : OFF-MARKET TRANSACTION

Name of Entity

I M Quarries Limited

ARBN

154 095 987

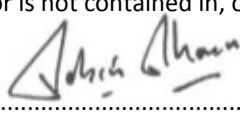
We (the Entity) wish to make a general market disclosure that the Entity has processed the following offmarket transaction(s):

Information about the off-market transaction

- | | | |
|----|--------------------------------------|--|
| 1 | Date of the offmarket transaction(s) | 3 May 2018 |
| 2 | Number of securities transacted | 1,000,000 |
| 3 | Number of transaction(s) | 1 |
| 4. | Transacted price | A\$ 0.29 , settled between the parties |

Compliance statement

1. The information set out in this notice is accurate and true in all material aspects.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 
(Director / ~~Company secretary~~)

Date: 4 May 2018

Print name: Chong Hock, Tat Robin