

19 February 2025

Our Ref: PCW:5348-05
Contact: Peter Wall
Partner
pwall@steinpag.com.au

Mr Alex Sutton
Admissions
National Stock Exchange of Australia
1 Bligh Street
SYDNEY NSW 2000

By Email: alex.sutton@nsx.com.au

Dear Alex

PROVINCE RESOURCES LTD – APPLICATION FOR ADMISSION TO NSX

We refer to the Appendix 1: Letter of Application dated 19 February 2025 in respect of the application for admission of Province Resources Ltd (ACN 061 375 442) (**Company**) to official quotation on the National Stock Exchange of Australia (**NSX**) (**Application**).

The purpose of this letter is to provide the Associates Declaration as required by Section IIA Listing Rule 4.5(13) of the NSX Listing Rules.

Associates Declaration

We confirm on behalf of the Company that the following persons and entities are associates of the Company, the Company's directors or the Company's officers:

- (a) Peter Wall is a director of the Company;
- (b) Pheakes Pty Ltd ATF Senate A/C is an entity in which Mr Wall is a director and beneficiary;
- (c) David Frances is a director of the Company;
- (d) Puissance Holdings Pty Ltd ATF Nyang Super Fund is an entity in which Mr Frances is a director and beneficiary;
- (e) Puissance Holdings Pty Ltd ATF Giro Trust is an entity in which Mr Frances is a director and beneficiary;
- (f) Kylah Morrison is a director of the Company;
- (g) Roger Martin is a director of the Company;
- (h) Seacastle (WA) Pty Ltd ATF The Mitsmartin Trust is an entity in which Mr Martin is a director, shareholder and beneficiary; and
- (i) Ian Hobson is company secretary of the Company.

The Company has confirmed there are no other existing shareholders who are considered associates as defined in the NSX Operating Rules Definitions.

Please contact Peter Wall or Alex Triglavcanin if you have any further queries.

Yours faithfully



STEINPREIS PAGANIN