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8 August 2022

By E-Lodgment

National Stock Exchange

1 Bligh Street

Sydney, NSW 2000

**Information Supplement to the Annual Financial Report 31 March 2022  
Pursuant to NSX Listing Rule 6.9 for the Vertua Group**

The Company recently identified that the Annual Financial Report for the year ended 31 March 2022, that was released on 8 June 2022 did not disclose a five-year comparative table of the results and the assets and liabilities of the group, pursuant to NSX Listing Rule 6.9.

Pursuant to NSX Listing Rule 6.9, the Company makes the following disclosure in Annexure A.

For Further information contact:

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## ANNEXURE A

### Highlights of the Consolidated Statement of Profit or Loss and Other Comprehensive Income

Year ended 31 March	2018	2019	2020	2021	2022
Revenue	\$ 4,091,235	\$ 2,693,938	\$ 3,415,564	\$ 2,748,557	\$ 3,424,364
Changes in fair value of investments	\$ -	\$ -	(\$ 881,377)	\$ 30,613,718	(\$ 13,865,258)
Other income	\$ 495,351	\$ 2,298,462	\$ 492,054	\$ 505,225	\$ 442,467
Total expenses	(\$ 3,735,492)	(\$ 4,141,306)	(\$ 4,684,970)	(\$ 8,321,742)	(\$ 7,024,354)
<b>Profit / (loss) before income tax</b>	<b>\$ 851,094</b>	<b>\$ 851,094</b>	<b>(\$ 1,658,729)</b>	<b>\$ 25,545,758</b>	<b>(\$ 17,022,781)</b>
Income tax (expense) / benefit	\$ 321,826	(\$ 1,019,085)	\$ 481,688	(\$ 6,599,688)	\$ 2,804,261
<b>Profit / (loss) for the year</b>	<b>(\$ 311,811)</b>	<b>(\$ 167,991)</b>	<b>(\$ 1,177,041)</b>	<b>\$ 18,946,070</b>	<b>(\$ 14,218,520)</b>
<b>Total comprehensive (loss) / Income for the year</b>	<b>(\$ 311,811)</b>	<b>(\$ 167,991)</b>	<b>(\$ 2,199,542)</b>	<b>\$ 18,946,070</b>	<b>(\$ 14,218,520)</b>

### Highlights of the Consolidated Statement of Financial Position

Year ended 31 March	2018	2019	2020	2021	2022
Cash and cash equivalents	\$ 1,077,044	\$ 1,194,713	\$ 436,966	\$ 1,098,897	\$ 363,117
Total Assets	\$ 18,062,323	\$ 16,508,524	\$ 13,889,008	\$ 40,510,561	\$ 24,353,106
Total Liabilities	\$ 11,327,291	\$ 5,595,218	\$ 6,077,735	\$ 13,753,218	\$ 11,814,283
Net Assets	\$ 6,735,032	\$ 10,913,306	\$ 7,811,273	\$ 26,757,343	\$ 12,538,823
Net debt (Total debt less Total cash)	\$ 4,185,402	\$ 2,690,259	\$ 3,951,788	\$ 3,798,951	\$ 6,138,319
Shareholders' equity	\$ 4,917,116	\$ 8,706,194	\$ 12,121,402	\$ 12,601,402	\$ 12,841,402
Convertible notes	\$ 3,265,420	\$ 4,119,209	\$ 720,000	\$ 240,000	\$ -
(Accumulated Losses) / retained earnings	(\$ 4,056,766)	(\$ 3,182,808)	(\$ 5,030,129)	\$ 13,915,941	(\$ 302,579)
Non-controlling interest	\$ 1,530,711	\$ 1,270,711	\$ -	\$ -	\$ -