

Application for Quotation of Additional Securities

File Reference:

I:\Issuers\Firms\website forms\documents 2016\issuers\NSX Quotation of Additional Securities.doc



Table of Contents

INTRODUCTION.....	2
NEW ISSUE ANNOUNCEMENT, APPLICATION FOR QUOTATION OF ADDITIONAL SECURITIES AND AGREEMENT.....	3
PART 1 - ALL ISSUES.....	3
PART 2 - BONUS ISSUE OR PRO RATA ISSUE.....	5
PART 3 - QUOTATION OF SECURITIES.....	7
ADDITIONAL SECURITIES FORMING A NEW CLASS OF SECURITIES.....	7
QUOTATION AGREEMENT.....	9

Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).



New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004. Revised 7 March 2016.

Name of entity

PEGMONT MINES LIMITED

ABN/ACN

97 003 331 682

We (the entity) give NSX the following information.
682

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|
| 1 | Class of securities issued or to be issued | Fully Paid Ordinary |
| 2 | Number of securities issued or to be issued (if known) or maximum number which may be issued | 4,326,962 |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) | Same terms as existing ordinary shares |
| 4 | Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state: <ul style="list-style-type: none">• the date from which they do• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment | Yes |



■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■

11	Is security holder approval required?	
12	Is the issue renounceable or non-renounceable?	
13	Ratio in which the securities will be offered	
14	Class of securities to which the offer relates	
15	Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with.	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	

- [illegible]


You need only complete this section if you are applying for quotation of securities

(a) ☒ ☐ Securities described in Part 1

(b) ☐ All other securities

Entities that have ticked box 34(a)

Tick to indicate you are providing the information
or documents

36  If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories

- 1 - 1,000
- 1,001 - 5,000
- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

37 ☐ A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

--

Case No.	Case Name	Case Type	Case Status	Case Date	Case Time	Case Location	Case Description	Case Notes	Case Comments
1	John Doe	Case 1	Open	2023-01-01	10:00	New York	Case 1 Description	Case 1 Notes	Case 1 Comments
2	Jane Smith	Case 2	Closed	2023-01-02	11:00	Los Angeles	Case 2 Description	Case 2 Notes	Case 2 Comments
3	Bob Johnson	Case 3	Pending	2023-01-03	12:00	Chicago	Case 3 Description	Case 3 Notes	Case 3 Comments
4	Alice Brown	Case 4	Open	2023-01-04	13:00	San Francisco	Case 4 Description	Case 4 Notes	Case 4 Comments
5	Charlie Davis	Case 5	Closed	2023-01-05	14:00	Seattle	Case 5 Description	Case 5 Notes	Case 5 Comments
6	Diana Prince	Case 6	Pending	2023-01-06	15:00	Portland	Case 6 Description	Case 6 Notes	Case 6 Comments
7	Frank Miller	Case 7	Open	2023-01-07	16:00	San Diego	Case 7 Description	Case 7 Notes	Case 7 Comments
8	Grace Lee	Case 8	Closed	2023-01-08	17:00	San Jose	Case 8 Description	Case 8 Notes	Case 8 Comments
9	Henry Wilson	Case 9	Pending	2023-01-09	18:00	San Antonio	Case 9 Description	Case 9 Notes	Case 9 Comments
10	Ivy White	Case 10	Open	2023-01-10	19:00	San Jose	Case 10 Description	Case 10 Notes	Case 10 Comments
11	Jack Black	Case 11	Closed	2023-01-11	20:00	San Jose	Case 11 Description	Case 11 Notes	Case 11 Comments
12	Karen Green	Case 12	Pending	2023-01-12	21:00	San Jose	Case 12 Description	Case 12 Notes	Case 12 Comments
13	Liam King	Case 13	Open	2023-01-13	22:00	San Jose	Case 13 Description	Case 13 Notes	Case 13 Comments
14	Mia Queen	Case 14	Closed	2023-01-14	23:00	San Jose	Case 14 Description	Case 14 Notes	Case 14 Comments
15	Noah Scott	Case 15	Pending	2023-01-15	00:00	San Jose	Case 15 Description	Case 15 Notes	Case 15 Comments
16	Olivia Taylor	Case 16	Open	2023-01-16	01:00	San Jose	Case 16 Description	Case 16 Notes	Case 16 Comments
17	Peter Hall	Case 17	Closed	2023-01-17	02:00	San Jose	Case 17 Description	Case 17 Notes	Case 17 Comments
18	Quinn Adams	Case 18	Pending	2023-01-18	03:00	San Jose	Case 18 Description	Case 18 Notes	Case 18 Comments
19	Rachel King	Case 19	Open	2023-01-19	04:00	San Jose	Case 19 Description	Case 19 Notes	Case 19 Comments
20	Samuel Lee	Case 20	Closed	2023-01-20	05:00	San Jose	Case 20 Description	Case 20 Notes	Case 20 Comments
21	Tina White	Case 21	Pending	2023-01-21	06:00	San Jose	Case 21 Description	Case 21 Notes	Case 21 Comments
22	Uma Green	Case 22	Open	2023-01-22	07:00	San Jose	Case 22 Description	Case 22 Notes	Case 22 Comments
23	Victor King	Case 23	Closed	2023-01-23	08:00	San Jose	Case 23 Description	Case 23 Notes	Case 23 Comments
24	Wendy Queen	Case 24	Pending	2023-01-24	09:00	San Jose	Case 24 Description	Case 24 Notes	Case 24 Comments
25	Xavier Scott	Case 25	Open	2023-01-25	10:00	San Jose	Case 25 Description	Case 25 Notes	Case 25 Comments
26	Yara Taylor	Case 26	Closed	2023-01-26	11:00	San Jose	Case 26 Description	Case 26 Notes	Case 26 Comments
27	Zoe Hall	Case 27	Pending	2023-01-27	12:00	San Jose	Case 27 Description	Case 27 Notes	Case 27 Comments
28	Adam Lee	Case 28	Open	2023-01-28	13:00	San Jose	Case 28 Description	Case 28 Notes	Case 28 Comments
29	Bella King	Case 29	Closed	2023-01-29	14:00	San Jose	Case 29 Description	Case 29 Notes	Case 29 Comments
30	Charlie Queen	Case 30	Pending	2023-01-30	15:00	San Jose	Case 30 Description	Case 30 Notes	Case 30 Comments
31	Diana Scott	Case 31	Open	2023-01-31	16:00	San Jose	Case 31 Description	Case 31 Notes	Case 31 Comments
32	Ethan Taylor	Case 32	Closed	2023-02-01	17:00	San Jose	Case 32 Description	Case 32 Notes	Case 32 Comments
33	Fiona Hall	Case 33	Pending	2023-02-02	18:00	San Jose	Case 33 Description	Case 33 Notes	Case 33 Comments
34	George Lee	Case 34	Open	2023-02-03	19:00	San Jose	Case 34 Description	Case 34 Notes	Case 34 Comments
35	Hannah King	Case 35	Closed	2023-02-04	20:00	San Jose	Case 35 Description	Case 35 Notes	Case 35 Comments
36	Ivan Queen	Case 36	Pending	2023-02-05	21:00	San Jose	Case 36 Description	Case 36 Notes	Case 36 Comments
37	Jessica Scott	Case 37	Open	2023-02-06	22:00	San Jose	Case 37 Description	Case 37 Notes	Case 37 Comments
38	Kyle Taylor	Case 38	Closed	2023-02-07	23:00	San Jose	Case 38 Description	Case 38 Notes	Case 38 Comments
39	Laura Hall	Case 39	Pending	2023-02-08	00:00	San Jose	Case 39 Description	Case 39 Notes	Case 39 Comments
40	Mark Lee	Case 40	Open	2023-02-09	01:00	San Jose	Case 40 Description	Case 40 Notes	Case 40 Comments
41	Nancy King	Case 41	Closed	2023-02-10	02:00	San Jose	Case 41 Description	Case 41 Notes	Case 41 Comments
42	Oscar Queen	Case 42	Pending	2023-02-11	03:00	San Jose	Case 42 Description	Case 42 Notes	Case 42 Comments
43	Pamela Scott	Case 43	Open	20					

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

(if issued upon conversion of another security, clearly identify that other security)

Number	Class

Quotation agreement

1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.

2 We warrant the following to NSX.

- The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those securities should not be granted quotation.
- An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.

3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: 
(Director/Company secretary)

Date: 4 June 2024

Print name: Chris D Leslie.....