



Issue of Shares

NEW YORK and SYDNEY, Australia, 23 April 2025 - Beroni Group (OTCQB: BNIGF; NSX: BTG) ("Beroni" or the "Company"), advises that the Company has issued 555,000 shares to complete the acquisition of Brain Wave Extraction Patent announced on 10 March 2025. The Company has also issued 128,600 ordinary shares for conversion of 3,215 convertible notes at US\$2.50 per share. The new shares are subject to temporary holding lock until the anniversary of the issue or the release of a cleansing prospectus, whichever earlier.

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About Beroni Group Limited

Beroni Group is an international biopharmaceutical enterprise dedicated to the innovation and commercialization of drugs and therapies to combat various global diseases such as cancer and infectious diseases. Its diversified portfolio is comprised of FDA/CE approved virus diagnostic kits, an e-commerce platform for the sale of pharmaceutical products and a development pipeline targeting oncology and cell therapies. Beroni has operations in Australia, United States, China and Japan. It is listed on the National Stock Exchange of Australia and traded on the OTC markets in the USA. To learn more about Beroni, please visit www.beronigroup.com.

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