



Section 2 – Required Undertaking Form

To **Manager Admissions, National Stock Exchange of Australia Limited**

Full name of Nominated Adviser Firm:

STEINEPREIS PAGANIN LAWYERS & CONSULTANTS

Full name of applicant issuer and details of the securities to which this declaration applies:

DANAKALI LTD (ACN 097 904 302)
FULLY PAID ORDINARY SHARES TO BE LISTED ON NSX

Type of issue for which application for admission to trading on NSX is being made (indicate if not appropriate):

COMPLIANCE LISTING

I, PIA DRUMMOND, being a Responsible Officer of the above Nominated Adviser, hereby confirm;

- a) that, in relation to the application for admission:
 - i) the directors of the issuer have received advice and guidance (from this firm or other appropriate professional advisers) as to the nature of their responsibilities and obligations to ensure compliance by the issuer with the Rules of the National Stock Exchange of Australia Limited as amended from time to time.
 - ii) To the best of my knowledge and belief, all relevant requirements of the National Stock Exchange of Australia Listing Rules and Corporations Act have been complied with; and
- b) While this firm is engaged as the Nominated Adviser of the issuer it will be available during business hours to advise and guide the directors of the issuer as to their responsibilities and obligations to ensure compliance by the issuer on an ongoing basis with the Exchange's Rules;
- c) That this firm will comply with the Exchange's Rules applicable to it in its role as nominated adviser; and
- d) That this firm will confirm to the Exchange in writing when it ceases to be the issuer's nominated adviser.

Signed:

Date: 12 / 11 / 2024

Name of Responsible Officer, for and on behalf of the Nominated Adviser firm:

PIA DRUMMOND

Name(s) of contact(s) at nominated adviser regarding the application:

PIA DRUMMOND