



Heritage Brands Limited  
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[www.heritagebrands.com.au](http://www.heritagebrands.com.au)

30 October 2024

The Manager  
National Stock Exchange of Australia Limited

### Results of Non-Renounceable Rights Issue

Heritage Brands Limited (NSX code – HBA) (**HBA** or the **Company**) advises that its 1 for 2 pro rata non-renounceable rights issue (the **Rights Issue**) closed at 5.00pm on 29 October 2024.

HBA provides the following information to the NSX in accordance with the NSX Listing Rules:

Total number of new shares available under the Rights Issue (" <b>New Shares</b> ")	1,163,211,861
Number of New Shares taken up by eligible shareholders	389,643,757
Number of New Shares not taken up by eligible shareholders	773,568,104

The Company advises that the allotment date for the Rights Issue is 4 November 2024. Holding statements for the New Shares will be dispatched to all participating shareholders on 4 November 2024.

Yours faithfully,  
**HERITAGE BRANDS LIMITED**

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Stephen Mason  
Company Secretary