

7 June 2018

NSX Announcement

Placement of Shares

Beroni Group Limited (NSX:BTG) (“Beroni” or the “Company”) is pleased to announce that it has completed the placement of 784,313 fully paid ordinary shares at an issue price of A\$1.20 per share raising A\$941,176 (“Placement”). The Placement was completed utilizing the Company’s 15% issue capacity. Funds raised from the Placement are for general working capital purposes.

Notice given under section 708A(5) of the Corporations Act 2001 (Cth)

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) in relation to an issue of 784,313 fully paid shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Section 708A (7) and (8) of the Corporations Act.

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About Beroni Group Limited (NSX: BTG) (FSE:6B9)

Beroni Group is an Australian biotechnological company which is dual listed on the National Stock Exchange (Australia) and Frankfurt Stock Exchange. Its business mainly focuses on biotechnology, life sciences, environmental science and governance, precision medicine, regenerative medicine, and stem cell anti-cancer and anti-aging projects.

Beroni Group’s currently has four main products: NicoBloc, Fogibloc, Multi Vigorous tablets (Bei Jingli) and Multi lung cleaning tablets (Bei Feiqing). Beroni Group’s overall strategic goal is to have a global presence in the biotechnology, bio-science and environmental science industries. The Company is open to acquisition opportunities to expand the business and increase its market share.