FORM: ~~Half yearly~~/preliminary final report

Name of *issuer*

GOCONNECT LIMITED

ACN or ARBN	Half yearly (tick)	Preliminary final (tick)	Half year/financial year ended ('Current period')
089 240 353		✓	30 June 2023

For announcement to the market

Extracts from this statement for announcement to the market *(see note 1).*

				$A
Revenue *(item 1.1)*	up	56.25%	to	250,000
Profit/(loss) for the period *(item 1.9)*	from ($193,343) loss in 2022		to	199,406 profit
Profit/(loss) for the period attributable to members of the parent *(item 1.11)*	from ($193,343) loss in 2022		to	199,406 profit

Dividends Franking rate applicable:	Current period	Previous corresponding period
Final dividend *(preliminary final report only)(item 10.13-10.14)* Amount per *security* Franked amount per *security*	No dividends are proposed or paid during the period	No dividends are proposed or paid during the period
Interim dividend *(Half yearly report only) (item 10.11 – 10.12)* Amount per *security* Franked amount per *security*	N/A	N/A

Short details of any bonus or cash issue or other item(s) of importance not previously released to the market:

The consolidated operating revenue of GoConnect Limited group ("the Group" or "the Company" or "GoConnect") increased by 56.25% to $250,000 for the financial year compared to $160,000 in the previous year.
The consolidated operating profit after income tax of the Group was $199,406 for the financial year compared to $193,343 loss in the previous year.

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Consolidated income statement *(The figures are not equity accounted)*

(see note 3)

(as per paragraphs 81-85 and 88-94 of AASB 101: Presentation of Financial Statements)

		Current period - $A	Previous corresponding period - $A
1.1	Revenues *(item 7.1)*	250,000	160,000
1.1	Other income	-	24,875
1.2	Expenses, excluding finance costs *(item 7.2)*	(50,594)	(378,218)
1.3	Finance costs	-	-
1.4	Share of net profits (losses) of associates and joint ventures *(item 15.7)*	-	-
1.5	**Profit (loss) before income tax**	**199,406**	**(193,343)**
1.6	Income tax expense *(see note 4)*	-	-
1.7	Profit (loss) from continuing operations	199,406	(193,343)
1.8	Profit (loss) from discontinued operations *(item 13.3)*	-	-
1.9	**Profit (loss) for the period**	**199,406**	**(193,343)**
1.10	Profit (loss) attributable to minority interests	-	-
1.11	**Profit (loss) attributable to members of the parent**	**199,406**	**(193,343)**
1.12	Basic earnings per *security (item 9.1)*	0.0188 cents	(0.0186) cents
1.13	Diluted earnings per *security (item 9.1)*	0.0188 cents	(0.0186) cents
1.14	Dividends per *security (item 9.1)*	-	-

Comparison of half-year profits

(Preliminary final statement only)

		Current period - $A	Previous corresponding period - $A
2.1	Consolidated profit (loss) after tax attributable to members reported for the 1st half year (*item 1.11* in the half yearly statement)	(21,555)	(88,226)
2.2	Consolidated profit (loss) after tax attributable to members for the 2nd half year	220,961	(105,117)

Consolidated balance sheet

(See note 5)

(as per paragraphs 68-69 of AASB 101: Financial Statement Presentation)

	Current assets	Current period -$A	Previous corresponding period - $A
3.1	Cash and cash equivalents	3,201	3,356
3.2	Trade and other receivables	43,320	33,552
3.3	Inventories		
3.4	Other current assets (provide details if material)		
3.5	**Total current assets**	**46,521**	**36,908**
	Non-current assets		
3.6	Trade and other receivables	5,500	5,500
3.7	Right of use asset	53,919	72,949
3.8	Investments in associates	-	-
3.9	Deferred tax assets		
3.10	Exploration and evaluation expenditure capitalised *(see para. 71 of AASB 1022 – new standard not yet finalised)*		
3.11	Development properties *(mining entities)*		
3.12	Property, plant and equipment (net)		
3.13	Investment properties		
3.14	Goodwill		
3.15	Other intangible assets		
3.16	Other (provide details if material)		
3.17	**Total non-current assets**	**59,419**	**78,449**
3.18	**Total assets**	**105,940**	**115,357**
	Current liabilities		
3.19	Trade and other payables	1,512,450	1,669,289
3.20	Short term borrowings		
3.21	Current tax payable		
3.22	Short term provisions		
3.23	Current portion of long term borrowings		
3.24	Lease liability	19,030	18,118
		1,531,479	**1,687,407**
3.25	Liabilities directly associated with non-current assets classified as held for sale *(para 38 of AASB 5)*		
3.26	**Total current liabilities**	**1,531,479**	**1,687,407**
	Non-current liabilities		

		Current period - $A	Previous corresponding period - $A
3.27	Long-term borrowings	303,272	337,148
3.28	Trade and other payables	244,300	244,300
3.29	Lease liability	42,416	61,445
3.30	Other (provide details if material)		
3.31	**Total non-current liabilities**	**589,988**	**642,893**
3.32	**Total liabilities**	**2,121,477**	**2,330,300**
3.33	**Net assets**	**(2,015,537)**	**(2,214,943)**
	Equity		
3.34	Share capital	46,621,170	46,621,170
3.35	Other reserves	445,035	445,035
3.36	Retained earnings	(49,081,742)	(49,281,148)
	Amounts recognised directly in equity relating to non-current assets classified as held for sale		
3.37	**Parent interest**	**(2,015,537)**	**(2,214,943)**
3.38	**Minority interest**		
3.39	**Total equity**	**(2,015,537)**	**(2,214,943)**

Consolidated statement of changes in equity

(as per paragraphs 96-97 of AASB 101: Presentation of Financial Statements)

		Current period – A$	Previous corresponding period – A$
	Revenues recognised directly in equity:	-	-
	Expenses recognised directly in equity:	-	-
4.1	**Net income recognised directly in equity**	**-**	**-**
4.2	**Profit (loss) for the period**	**199,406**	**(193,343)**
4.3	**Total recognised income and expense for the period**	**199,406**	**(193,343)**
	Attributable to:		
4.4	Members of the parent	199,406	(193,343)
4.5	Minority interest		
	Effect of changes in accounting policy (*as per AASB 108: Accounting Policies, Changes in Accounting Estimates and Errors*):		
4.6	Members of the parent entity	199,406	(193,343)
4.7	Minority interest		

Consolidated statement of cash flows
(See note 6)

(as per AASB 107: Cash Flow Statements)

		Current period -$A'	Previous corresponding period - $A
	Cash flows related to operating activities		
5.1	Receipts from customers	250,000	160,000
5.2	Payments to suppliers and employees	(198,161)	(224,968)
5.3	Interest and other costs of finance paid		
5.4	Income taxes paid		
5.5	Proceeds from other revenue	-	20,000
5.6	**Net cash used in operating activities**	**51,839**	**(44,968)**
	Cash flows related to investing activities		
5.7	Payments for purchases of property, plant and equipment		
5.8	Proceeds from sale of property, plant and equipment		
5.9	Payment for purchases of equity investments		
5.10	Proceeds from sale of equity investments		
5.11	Loans to other entities		
5.12	Loans repaid by other entities		
5.13	Interest and other items of similar nature received		
5.14	Dividends received		
5.15	Other (provide details if material)		
5.16	**Net cash used in investing activities**		
	Cash flows related to financing activities		
5.17	Proceeds from issues of securities (shares, options, etc.)		
5.18	Proceeds from borrowings - net	-	-
5.19	Repayment of borrowings - net	(33,876)	(23,500)
5.20	Dividends paid		
5.21	Payments for repayment of lease liability	(18,118)	(16,440)
5.22	**Net cash used in financing activities**	**(51,994)**	**(39,940)**
	Net increase (decrease) in cash and cash equivalents	(155)	(84,908)
5.23	Cash at beginning of period (*see Reconciliations of cash*)	3,356	88,264
5.24	Exchange rate adjustments to item 5.23		
5.25	**Cash at end of period** (*see* Reconciliation of cash)	**3,201**	**3,356**

Reconciliation of cash provided by operating activities to profit or loss

(as per paragraph Aus20.1 of AASB 107: Cash Flow Statements)

		Current period $A	Previous corresponding period $A
6.1	**Profit/loss** *(item 1.9)*	199,406	(193,343)
	Adjustments for:		
6.2	Depreciation expenses	19,030	19,030
6.3	Unrealised exchange (gain)/ loss	48,436	103,736
6.4			
6.5	(Increase) / decrease in operating receivables	(9,768)	(8,284)
6.6	Increase / (decrease) in operating payables	(205,265)	33,893
6.7	Increase/decrease in		
6.8	Increase/decrease in		
6.9	Increase/decrease in		
6.10	**Net cash from operating activities** *(item 5.6)*	**51,839**	**(44,968)**

Notes to the financial statements

Details of revenues and expenses

(see note 16)

(Where items of income and expense are material, disclose nature and amount below in accordance with paragraphs 86-87 of AASB 101: Presentation of Financial Statements)

		Current period - $A	Previous corresponding period - $A
	Revenue		
7.1	Operating revenue	250,000	160,000
	Other income	-	24,875
	Total	250,000	184,875
	Expenses		
	Virtual Internet Service network operating costs	(3,267)	(3,194)
	Employee benefits expense	(125,000)	(146,000)
	Depreciation expenses	(19,030)	(19,030)
	Other expenses	206,093	(15,288)
	Share registry and listing expenses	(38,638)	(64,070)
	Professional fees	(22,315)	(26,900)
	Unrealized foreign currency exchange gain/ (loss)	(48,436)	(103,736)
7.2	Total Expenses	(50,593)	(378,218)
	Profit (loss) before tax	199,406	(193,343)

Ratios		**Current period**	**Previous corresponding period**
	Profit before tax / revenue	199,406	(193,343)
8.1	Consolidated profit (loss) before tax *(item 1.5)* as a percentage of revenue *(item 1.1)*	**79.8%**	**-121%**
	Profit after tax / equity interests	199,406	(193,343)
8.2	Consolidated profit (loss) after tax attributable to members *(item 1.11)* as a percentage of equity (similarly attributable) at the end of the period *(item 3.37)*	N/A	N/A

Earnings per *Security*

9.1 *Provide details of basic and fully diluted EPS in accordance with paragraph 70 and Aus 70.1 of AASB 133: Earnings per Share below:*

		Current period	Previous corresponding period
Basic earnings per *security (item 9.1)*		0.0188 cents	(0.0186) cents
Diluted earnings per *security (item 9.1)*		0.0188 cents	(0.0186) cents
Weighted average number of ordinary shares used as the denominator in calculating basic earnings per share		1,058,014,133	1,037,301,804

Dividends

10.1 Date the dividend is payable

N/A

10.2 Record date to determine entitlements to the dividend (i.e. on the basis of registrable transfers received up to 5.00 pm if paper based, or by 'End of Day' if a proper ASTC/CHESS transfer)

N/A

10.3 If it is a final dividend, has it been declared?

(Preliminary final report only)

10.4 The *dividend or distribution plan*s shown below are in operation.

N/A

The last date(s) for receipt of election notices to the *dividend or distribution plan*s

10.5 Any other disclosures in relation to *dividends or distributions*

N/A

Dividends paid or provided for on all *securities*

(as per paragraph Aus126.4 AASB 101: Presentation of Financial Statements)

		Current period - $A	Previous corresponding period - $A	Franking rate applicable
	Dividends paid or provided for during the reporting period			
10.6	Current year interim	N/A	N/A	N/A
10.7	Franked dividends	N/A	N/A	N/A
10.8	Previous year final	N/A	N/A	N/A
10.9	Franked dividends	N/A	N/A	N/A
	Dividends proposed and not recognised as a liability			
10.10	Franked dividends	N/A	N/A	N/A

Dividends per *security*
(as per paragraph Aus126.4 of AASB 101: Presentation of Financial Statements)

		Current year	Previous year	Franking rate applicable
	Dividends paid or provided for during the reporting period			
10.11	Current year interim	N/A	N/A	N/A
10.12	Franked dividends – cents per share	N/A	N/A	N/A
10.13	Previous year final	N/A	N/A	N/A
10.14	Franked dividends – cents per share	N/A	N/A	N/A
	Dividends proposed and not recognised as a liability			
10.15	Franked dividends – cents per share	N/A	N/A	N/A

Exploration and evaluation expenditure capitalised
To be completed only be issuers with mining interests if amounts are material. Include all expenditure incurred regardless of whether written off directly against profit

		Current period $A	Previous corresponding period $A
11.1	Opening balance	N/A	N/A
11.2	Expenditure incurred during current period	N/A	N/A
11.3	Expenditure written off during current period	N/A	N/A
11.4	Acquisitions, disposals, revaluation increments, etc.	N/A	N/A
11.5	Expenditure transferred to Development Properties	N/A	N/A
11.6	**Closing balance as shown in the consolidated balance sheet** (item 3.10)	N/A	N/A

Development properties
(To be completed only by issuers with mining interests if amounts are material)

		Current period $A	Previous corresponding period $A
12.1	Opening balance	N/A	N/A
12.2	Expenditure incurred during current period	N/A	N/A
12.3	Expenditure transferred from exploration and evaluation	N/A	N/A
12.4	Expenditure written off during current period	N/A	N/A
12.5	Acquisitions, disposals, revaluation increments, etc.	N/A	N/A
12.6	Expenditure transferred to mine properties	N/A	N/A
12.7	**Closing balance as shown in the consolidated balance sheet** (item 3.11)	N/A	N/A

Discontinued Operations

(see note 18)

(as per paragraph 33 of AASB 5: Non-current Assets Held for Sale and Discontinued Operations)

		Current period – A$	Previous corresponding period – A$
13.1	Revenue	N/A	N/A
13.2	Expense	N/A	N/A
13.3	**Profit (loss) from discontinued operations before income tax**	N/A	N/A
13.4	Income tax expense *(as per para 81 (h) of AASB 112)*	N/A	N/A
13.5	**Gain (loss) on sale/disposal of discontinued operations**	N/A	N/A
13.6	Income tax expense *(as per paragraph 81(h) of AASB 112)*	N/A	N/A

Movements in Equity

(as per paragraph 97 of AASB 101: Financial Statement Presentation)

		Number issued	Number listed	Paid-up value (cents)	Current period – A$	Previous corresponding period – A$
14.1	**Preference securities** *(description)*					
14.2	Balance at start of period					
14.3	a) Increases through issues					
14.4	a) Decreases through returns of capital, buybacks etc.					
14.5	Balance at end of period					
14.6	**Ordinary securities** *(description)*					
14.7	Balance at start of period	1,058,014,133	1,058,014,133		46,621,170	45,821,170
14.8	a) Increases through issues				-	800,000
14.9	b) Decreases through returns of capital, buybacks etc.					
14.10	Balance at end of period	1,058,014,133	1,058,014,133		46,621,170	46,621,170
14.11	**Convertible Debt Securities** *(description & conversion factor)*					
14.12	Balance at start of period					
14.13	a) Increases through issues					
14.14	b) Decreases through maturity, converted.					
14.15	Balance at end of period					

		Number issued	Number listed	Paid-up value (cents)	Current period – A$	Previous corresponding period – A$
14.16	**Options**					
	Unlisted ooptions were granted to GoConnect directors and senior management, to take up ordinary shares at an exercise price of $0.02 each. The options outstanding at ***30 June 2023*** had a weighted average exercise price of $0.020 and a weighted average remaining contractual life of 3.11 years. Exercise price for all options outstanding at ***30 June 2023*** is $0.020.					
14.17	Balance at start of period	52,000,000	-	Nil	-	-
14.18	Issued during period	20,000,000	-	Nil	-	-
14.19	Exercised during period	-	-	Nil	-	-
14.20	Expired during period	(2,000,000)	-	Nil	-	-
14.21	Balance at end of period	70,000,000	-	Nil	-	-
14.22	**Debentures** *(description)*					
14.23	Balance at start of period					
14.24	a) Increases through issues					
14.25	b) Decreases through maturity, converted					
14.26	Balance at end of period					
14.27	**Unsecured Notes** *(description)*					
14.28	Balance at start of period					
14.29	a) Increases through issues					
14.30	b) Decreases through maturity, converted					
14.31	Balance at end of period					
14.32	**Total *Securities***					

		Current period – A$	Previous corresponding period – A$
	Reserves		
14.33	Balance at start of period	445,035	445,035
14.34	Transfers to/from reserves		
14.35	Total for the period		
14.36	Balance at end of period	445,035	445,035
14.37	**Total reserves**	445,035	445,035
	Retained earnings		
14.38	**Balance at start of period**	(49,281,148)	(49,087,805)
14.39	Changes in accounting policy		
14.40	Restated balance		
14.41	Profit (loss) for the balance	199,406	(193,343)
14.42	Total for the period		
14.43	Dividends		
14.44	**Balance at end of period**	(49,081,742)	(49,281,148)

Details of aggregate share of profits (losses) of associates and joint venture entities

(equity method)

(as per paragraph Aus 37.1 of AASB 128: Investments in Associates and paragraph Aus 57.3 of AASB 131: Interests in Joint Ventures)

Name of associate or joint venture entity	Go Green Holdings Limited
Reporting entities percentage holding	43.60 % Fully paid ordinary shares

		Current period - $A	Previous corresponding period - $A
15.1	Profit (loss) before income tax	(272,790)	(8,329)
15.2	Income tax	-	-
15.3	**Profit (loss) after tax**	(272,790)	(8,329)
15.4	Impairment losses	-	-
15.5	Reversals of impairment losses	-	-
15.6	Share of non-capital expenditure contracted for (excluding the supply of inventories)	-	-
15.7	**Share of net profit (loss) of associates and joint venture entities**	-	-

The Company holds an investment in Go Green Holdings Ltd of 95,928,548 shares, representing 43.60% of the issued capital as at 30 June 2023. Under AASB 128, a company that holds 20% or more of an investment is deemed to have significant influence and as such is accounted for using the equity method. Investments in associates are carried in the statement of financial position at cost plus changes in the company's share of net assets of the associate. The company's share of losses exceeds its interest in Go Green Holdings and thus the investment is held at $0. Under AASB 128, The company's share of losses exceeds its carrying amount in Go Green Holdings, thus share of losses is not included in the company's financial statements.

Control gained over entities having material effect
(*See note 8*)

16.1	Name of *issuer* (or *group*)	N/A

		$A
16.2	Consolidated profit (loss) after tax of the *issuer* (or *group*) since the date in the current period on which control was acquired	N/A
16.3	Date from which profit (loss) in *item 16.2* has been calculated	N/A
16.4	Profit (loss) after tax of the *issuer* (or *group*) for the whole of the	N/A

	previous corresponding period	

Loss of control of entities having material effect
(See note 8)

17.1	Name of *issuer* (or *group*)	N/A

		$A
17.2	Consolidated profit (loss) after tax of the entity (or *group*) for the current period to the date of loss of control	N/A
17.3	Date from which the profit (loss) in *item 17.2* has been calculated	N/A
17.4	Consolidated profit (loss) after tax of the entity (or *group*) while controlled during the whole of the previous corresponding period	N/A
17.5	Contribution to consolidated profit (loss) from sale of interest leading to loss of control	N/A

Material interests in entities which are not controlled entities
The economic entity has an interest (that is material to it) in the following entities.

		Percentage of ownership interest (ordinary securities, units etc) held at end of period or date of disposal		Contribution to profit (loss) *(item 1.9)*	
18.1	**Equity accounted associated entities**	Current period	Previous corresponding period	Current period $A	Previous corresponding period $A
				Equity accounted	
	Go Green Holdings Limited	43.60 %	43.69 %	-	-
18.2	**Total**			-	-
18.3	**Other material interests**			Non equity accounted (i.e. part of *item 1.9*)	
18.4	**Total**				

Reports for industry and geographical segments

Information on the industry and geographical segments of the entity must be reported for the current period in accordance with AASB 114: Segment Reporting. Because of the different structures employed by entities, a pro forma is not provided. Segment information should be completed separately and attached to this statement. However, the following is the personation adopted in the Appendices to AASB 114 and indicates which amount should agree with items included elsewhere in this statement.

		Current period - $A	Previous corresponding period - $A
	Segments		
	Revenue:		
19.1	External sales	250,000	184,875
19.2	Inter-segment sales		
19.3	**Total** (consolidated total equal to *item 1.1*)		
19.4	Segment result	199,406	(193,343)
19.5	Unallocated expenses		
19.6	**Operating profit** (equal to *item 1.5*)	**199,406**	**(193,343)**
19.7	Interest expense	-	-
19.8	Interest income	-	-
19.9	Share of profits of associates	-	-
19.10	Income tax expense	-	-
19.11	**Net profit** (consolidated total equal to *item 1.9*)	**199,406**	**(193,343)**
	Other information		
19.12	Segment assets	105,940	115,357
19.13	Investments in equity method associates	-	-
19.14	Unallocated assets		
19.15	**Total assets** (equal to *item 3.18*)	**105,940**	**115,357**
19.16	Segment liabilities	2,121,477	2,330,300
19.17	Unallocated liabilities		
19.18	**Total liabilities** (equal to *item 3.32*)	**2,121,477**	**2,330,300**
19.19	Capital expenditure		
19.20	Depreciation	19,030	19,030
19.21	Other non-cash expenses		

NTA Backing

(see note 7)

20.1	Current period	Previous corresponding period
Net tangible asset backing per ordinary *security*	-0.19 cents	-0.21 cents

Non-cash financing and investing activities

Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows are as follows. If an amount is quantified, show comparative amount.

21.1	N/A

International Financial Reporting Standards

Under paragraph 39 of AASB 1: First –time Adoption of Australian Equivalents to International Financial Reporting Standards, an entity's first Australian-equivalents-to-IFRS's financial report shall include reconciliations of its equity and profit or loss under previous GAAP to its equity and profit or loss under Australian equivalents to IFRS's. See IG63 in the appendix to AASB 1 for guidance.

22.1	N/A

Under paragraph 4.2 of AASB 1047: Disclosing the Impacts of Adopting Australian Equivalents to International Financial Reporting Standards, an entity must disclose any known or reliably estimable information about the impacts on the financial report had it been prepared using the Australian equivalents to IFRSs or if the aforementioned impacts are not known or reliably estimable, a statement to that effect.

22.2	N/A

Comments by *directors*
Comments on the following matters are required by the Exchange or, in relation to the half yearly statement, by AASB 134: Interim Financial Reporting. The comments do not take the place of the directors' report and statement (as required by the Corporations Act) but may be incorporated into the directors' report and statement. For both half yearly and preliminary final statements, if there are no comments in a section, state NIL. If there is insufficient space in comment, attach notes to this statement.

Basis of accounts preparation
If this statement is a half yearly statement, it is a general purpose financial report prepared in accordance with the listing rules and AASB 134: Interim Financial Reporting. It should be read in conjunction with the last annual report and any announcements to the market made by the issuer during the period. This report does not include all notes of the type normally included in an annual financial report [Delete if inapplicable.]

A description of each event since the end of the current period which has had a material effect and is not related to matters already reported, with financial effect quantified (if possible). In a half yearly report, provide explanatory comments about any seasonal or irregular factors affecting operations *(as per paragraphs 16(b), 16(b) and Aus 16.1 of AASB 134: Interim Financial Reporting)*

Comments by *directors* - *no comments NIL*

Any other factors which have affected the results in the period, or which are likely to affect results in the future, including those where the effect could not be quantified.

Comments by *directors* - *see page 1*

Franking credits available and prospects for paying fully or partly franked dividends for at least the next year

Comments by *directors* - *no comments NIL*

Changes in accounting policies, estimation methods and measurement bases since the last annual report are disclosed as follows.
(Disclose changes in the half yearly statement in accordance with paragraph16(a) of AASB 134: Interim Financial Reporting. Disclose changes in the preliminary final statement in accordance with paragraphs 28-29 of 108: Accounting Policies, Changes in Accounting Estimates and Errors.)

Comments by *directors* - *no comments NIL*

An *issuer* shall explain how the transition from previous GAAP to Australian equivalents to IFRS' affected its reported financial position, financial performance and cash flows. (*as per paragraph 38 of AASB 1: First-time Adoption of Australian Equivalents to International Financial Reporting Standards)*

Comments by *director*s - *no comments NIL*

Revisions in estimates of amounts reported in previous periods. For half yearly reports the nature and amount of revisions in estimates of amounts reported in previous annual reports if those revisions have a material effect in this half year (*as per paragraph 16(d) of AASB 134: Interim Financial Reporting)*

Comments by *director*s - *no comments NIL*

Changes in contingent liabilities or assets. For half yearly reports, changes in contingent liabilities and contingent assts since the last annual report *(as per paragraph 16(j) of AASB 134: Interim Financial Reporting)*

Comments by *director*s - *no comments NIL*

The nature and amount of items affecting assets, liabilities, equity, profit or loss, or cash flows that are unusual because of their nature, size or incidence *(as per paragraph 16(c) of AASB 134: Interim Financial Reporting)*

Comments by *director*s - *no comments NIL*

Effect of changes in the composition of the entity during the interim period, including business combinations, acquisition or disposal of subsidiaries and long-term investments, restructurings and discontinued operations *(as per paragraph 16(i) of AASB 134: Interim Financial Reporting)*

Comments by *director*s - *no comments NIL*

Annual meeting
(Preliminary final statement only)

The annual meeting will be held as follows:

Place	TBC
Date	TBC
Time	TBC
Approximate date the annual report will be available	30 September 2023

Compliance statement

1. This statement has been prepared under accounting policies which comply with accounting standards as defined in the *Corporations Act* or other standards acceptable to the Exchange (see note 13).

Identify other standards used	International Financial Reporting Standards

2. This statement, and the financial statements under the *Corporations Act* (if separate), use the same accounting policies.

3. This statement does give a true and fair view of the matters disclosed (see note 2).

4. This statement is based on financial statements to which one of the following applies:

☐ The financial statements have been audited.

☐ The financial statements have been subject to review by a registered auditor (or overseas equivalent).

☒ The financial statements are in the process of being audited or subject to review.

☐ The financial statements have *not* yet been audited or reviewed.

5. If the accounts have been or are being audited or subject to review and the audit report is not attached, details of any qualifications will follow immediately they are available.

6. The *issuer* has a formally constituted audit committee.

Sign here: . Date: 13 September 2023...
(*Director*/~~Company secretary)~~

Print name: .Richard Li