



Heritage Brands Limited
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11th September 2024

NSX Announcement

Re : Loan Facility Extension

The Company wishes to advise the market that the \$3 million Secured Loan facility provided by shareholders, which expired on the 1st August 2024 has been rolled over on the following terms :

McCartney Family Trust loan of \$1,750,000 rolled over to 31st July 2025 at 5% per annum interest payable in arrears

Maximise Equity loan of \$1,250,000 rolled over to 31st January 2025 at 13% per annum interest payable in arrears

An unsecured loan of \$1,000,000 at an interest rate of 5% per annum payable in arrears has been rolled over to 31st July 2025

The Board will review the facility prior to the new expiry dates.

Stephen Mason
Company Secretary