

## Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme

NANO PAC INNOVATION LIMITED (3)

ACN/ARSN

ARBN 169 020 580

## 1. Details of substantial holder(1)

Name

CHENG KOR LEONG

ACN/ARSN (if applicable)

There was a change in the interests of the  
substantial holder on

27.5.16

The previous notice was given to the company on

21/2/22

The previous notice was dated

21/2/22

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD CD	25705173	34.53	25361173	32.42
CONVERTING	14000000	18.81	14,000,000	17.90

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	SEE	ANNEXURE A			

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	SEE	ANNEXURE B			

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
JP MORGAN NOTHING	TRUSTEE - ACN 116 057 999 CLEAR STRATA

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
SOLE	ANNEXURE E

**Signature**

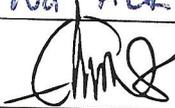
print name

CHENG KOK LUNG

capacity

DIRECTOR  
STRATA

sign here



date

21/ 2/ 22

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A – CHANGES IN RELEVANT INTERESTS

DATE OF CHANGE	PERSON WHOSE RELEVANT INTERESTS CHANGED	NATURE OF CHANGE	CONSIDERATION GIVEN IN RELATION TO CHANGE	CLASS AND NUMBER OF SECURITIES AFFECTED	PERSONS VOTES AFFECTED
14/10/2015	CHENG KOK LEONG	ALLOTMENT BY COMPANY TO THIRD PARTY	NIL	593,106 ORD CDI ALLOTTED BY COMPANY	NIL
19/11/2015	CHENG KOK LEONG	ACQUISITION	CONTRA FOR SAME NUMBER OF ORD CDIS ON FSE	53,000 ORD CDI	53,000
19/11/2015	CHENG KOK LEONG	ACQUISITION	CONTRA FOR SAME NUMBER OF ORD CDIS ON FSE	45,000 ORD CDI	45,000
19/11/2015	CHENG KOK LEONG	ACQUISITION	CONTRA FOR SAME NUMBER OF ORD CDIS ON FSE	21,658 ORD CDI	21,658
19/11/2015	CHENG KOK LEONG	ACQUISITION	CONTRA FOR SAME NUMBER OF ORD CDIS ON FSE	25,500 ORD CDI	25,500
25/11/2015	CHENG KOK LEONG	INDIRECT TRASFER	NIL	3,000,000 ORD CDI	NIL
25/11/2015	CHENG KOK LEONG	SALE INDIRECT	CONTRA FOR SAME NUMBER OF ORD CDIS	53,000 ORD CDI	(53,000)
25/11/2015	CHENG KOK LEONG	SALE INDIRECT	CONTRA FOR SAME NUMBER OF ORD CDIS	45,000 ORD CDI	(45,000)
25/11/2015	CHENG KOK LEONG	SALE INDIRECT	CONTRA FOR SAME NUMBER OF ORD CDIS	21,658 ORD CDI	(21,658)
25/11/2015	CHENG KOK LEONG	SALE INDIRECT	CONTRA FOR SAME NUMBER OF ORD CDIS	25,500 ORD CDI	(25,500)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)

14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)
14/01/2016	CHENG KOK LEONG	SALE	\$400	20000 ORD CDI	(20,000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)
14/01/2016	CHENG KOK LEONG	SALE	\$160	8000 ORD CDI	(8000)
14/01/2016	CHENG KOK LEONG	SALE	\$320	16000 ORD CDI	(16000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)
14/01/2016	CHENG KOK LEONG	SALE	\$200	10000 ORD CDI	(10000)
14/01/2016	CHENG KOK LEONG	SALE	\$200	10000 ORD CDI	(10000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)
14/01/2016	CHENG KOK LEONG	SALE	\$600	30000 ORD CDI	(30000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)
14/01/2016	CHENG KOK LEONG	SALE	\$300	15000 ORD CDI	(15000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)
14/01/2016	CHENG KOK LEONG	SALE	\$200	10000 ORD CDI	(10000)
14/01/2016	CHENG KOK LEONG	SALE	\$200	10000 ORD CDI	(10000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)
14/01/2016	CHENG KOK LEONG	SALE	\$200	10000 ORD CDI	(10000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)
14/01/2016	CHENG KOK LEONG	SALE	\$300	15000 ORD CDI	(15,000)
14/01/2016	CHENG KOK LEONG	SALE	\$200	10000 ORD CDI	(10,000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5,000)
14/01/2016	CHENG KOK LEONG	SALE	\$400	20000 ORD CDI	(20,000)
14/01/2016	CHENG KOK LEONG	SALE	\$200	10000 ORD CDI	(10000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(40000)
14/01/2016	CHENG KOK LEONG	SALE	\$300	15000 ORD CDI	(15,000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(40000)
14/01/2016	CHENG KOK LEONG	SALE	\$200	10000 ORD CDI	(10000)

14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)
14/01/2016	CHENG KOK LEONG	SALE	\$200	10000 ORD CDI	(10000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)
14/01/2016	CHENG KOK LEONG	SALE	\$100	5000 ORD CDI	(5000)
27.05.2016	CHENG KOK LEONG	ALLOTMENT BY COMPANY TO THIRD PARTY	NIL	3,179,538 ORD CDI ALLOTTED BY COMPANY	NIL

ANNEXURE B – PRESENT RELEVANT INTERESTS

HOLDER OF RELEVANT INTEREST	REGISTERED HOLDER OF SECURITIES	PERSON ENTITLED TO BE REGISTERED AS HOLDER	NATURE OF RELEVANT INTEREST	CLASS AND NUMBER OF SECURITIES	PERSONS VOTES
CHENG KOK LEONG	CHENG KOK LEONG	CHENG KOK LEONG	OWNER	14,000,000 CONVERTING	14,000,000
CHENG KOK LEONG	CHENG KOK LEONG	CHENG KOK LEONG	OWNER	25,261,173 ORD CDIS	25,261,173
CHENG KOK LEONG	JP MORGAN NOMINEES	JP MORGAN NOMINEES	INDIRECT	2,889,842 ORD CDIS	2,889,842

ANNEXURE C – ADDRESSES

NAME	ADDRESS
CHENG KOK LEONG	37 Jalan Bandar 47180 Bk9/5c Kinrara Puchong Selangor MALAYSIA
JP MORGAN NOMINEES	GPO Box 3289 Sydney NSW 2001