

# *Australia & International Holdings Limited*

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3 March 2021

Information Release  
National Stock Exchange of Australia

## **Capital Raising – 1 for 20 Non-Renounceable Rights Issue at \$2.85 per fully paid ordinary share – February-March 2021**


### **Issue Summary:**

The offer was a 1 for 20 non-renounceable rights issue at \$2.85 to raise a potential \$224,580 from 78,800 shares, based on the NAV of \$3.07 at 25 February 2021. Shareholders were allowed the opportunity to take up further shares if there was a shortfall. The offer closed on Monday 1 March 2021

### **Results:**

Eighty out of 130 shareholders participated in the offer, taking up 54,013 shares with a value of \$153,937. Of these participants, 15 shareholders took up an additional 24,787 shares with a value of \$70,463 from the shortfall. Overall, 78,800 shares were applied for with a value of \$224,580.

We would like to take this opportunity of thanking our shareholders for their support.



Ian Davey  
Company Secretary