

Change of Director's Interests

File Reference:
I:\Issuers\Firms\website forms\documents 2016\issuers\NSX Change in Directors Interests.doc



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Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

Change of Director's Interest Notice

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

| | |
|-----------------------|-----------------------------|
| Name of entity | Beroni Group Limited |
| ABN | 613 077 526 |

We (the entity) give NSX the following information under section 205G of the Corporations Act.

| | |
|----------------------------|--------------|
| Name of Director | Boqing Zhang |
| Date of last notice | 21 July 2021 |

Part 1 - Change of director's relevant interests in securities

| | |
|--|--|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | |
| Date of change | 3 December 2021 |
| No. of securities held prior to change | 25,028,132 ordinary shares 4,000,000 options exercisable at US\$2 expiring 30 June 2024 1,000,000 options exercisable at US\$2.5 expiring 30 June 2024 1,000,000 options exercisable at US\$3 expiring 30 June 2024 |
| Class | Ordinary shares |
| Number acquired | 10,350 |
| Number disposed | Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$10,350 |

| | |
|--|--|
| No. of securities held after change | 25,038,482 ordinary shares 4,000,000 options exercisable at US\$2 expiring 30 June 2024 1,000,000 options exercisable at US\$2.5 expiring 30 June 2024 1,000,000 options exercisable at US\$3 expiring 30 June 2024 |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back. | Off Market Transaction |

Part 2 – Change of director's interests in contracts

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |