



Results of General Meeting

NEW YORK and SYDNEY, Australia, July 26, 2022 - Beroni Group (OTCQX: BNIGF; NSX: BTG) (“Beroni” or the “Company”), wishes to advise shareholders that in accordance with section 251AA of the Corporations Act, the following information is provided in respect of each resolution considered and voted upon at the General Meeting of Beroni Group Limited held today.

The total number of proxy votes exercisable by proxies validly appointed was 46,928,322 shares from the validly appointed proxies of 19 shareholders. All resolutions were passed by way of a Poll.

Details of proxy votes and Poll in respect of each of the resolutions set out in the Notice of General Meeting and Addendum to Notice of General Meeting are shown in the tabulation below:

-End-

About Beroni Group Limited

Beroni Group is an international biopharmaceutical enterprise dedicated to the innovation and commercialization of drugs and therapies to combat various global diseases such as cancer and infectious diseases. Its diversified portfolio is comprised of FDA/CE approved virus diagnostic kits, an e-commerce platform for the sale of pharmaceutical products and a development pipeline targeting oncology and cell therapies. Beroni has operations in Australia, United States, China and Japan. It is listed on the National Stock Exchange of Australia and traded on the OTC markets in the USA. To learn more about Beroni, please visit www.beronigroup.com.

RESOLUTION	Manner in which securityholder directed the proxy vote (at proxy close date)				Manner in which votes were cast in person or by proxy on a poll (if applicable)				
	VOTES FOR	VOTES AGAINST	VOTES DISCRETIONARY	VOTES DISREGARDED	FOR	AGAINST	ABSTAIN	VOTES DISREGARDED	RESULT
1. CONDITIONAL Issue of OFFER UNITS TO UNDERWRITER	46,928,322	0	0	0	46,928,322	0	0	0	Carried
2. CONDITIONAL ISSUE OF OVER-ALLOTMENT OFFER UNITS PURSUANT TO UNDERWRITER OPTION	46,928,322	0	0	0	46,928,322	0	0	0	Carried
3. CONDITIONAL ISSUE OF WARRANTS	46,928,322	0	0	0	46,928,322	0	0	0	Carried
4. CONDITIONAL CONSOLIDATION OF SECURITIES	46,928,322	0	0	0	46,928,322	0	0	0	Carried
5. CONDITIONAL CONSOLIDATION OF SECURITIES	46,928,322	0	0	0	46,928,322	0	0	0	Carried
6. CONDITIONAL CONSOLIDATION OF SECURITIES	46,928,322	0	0	0	46,928,322	0	0	0	Carried
7. CONDITIONAL CONSOLIDATION OF SECURITIES	46,928,322	0	0	0	46,928,322	0	0	0	Carried
8. CONDITIONAL CONSOLIDATION OF SECURITIES	46,928,322	0	0	0	46,928,322	0	0	0	Carried
9. CONDITIONAL WITHDRAWAL OF LISTING ON NSX	46,928,322	0	0	0	46,928,322	0	0	0	Carried
10. AMENDMENT TO CONSTITUTION	46,928,322	0	0	0	46,928,322	0	0	0	Carried