



Quotation of Shares Upon Expiry of Holding Lock

NEW YORK and SYDNEY, Australia, 17 April 2025 - Beroni Group (OTCQB: BNIGF; NSX: BTG) ("Beroni" or the "Company"), had in the past advised that the following securities were issued subject to temporary holding lock until the release of a cleansing prospectus.

- (a) 2,924,329 ordinary shares issued on or around 29 April 2024;
- (b) 10,000 ordinary shares issued on or around 22 May 2024;
- (c) 77,356 ordinary shares issued on or around 5 September 2024;
- (d) 4,955,000 ordinary shares issued on or around 9 October 2024;
- (e) 40,000 ordinary shares issued on or around 7 November 2024; and
- (f) 71,400 ordinary shares issued on or around 26 March 2024,

(together, the "Relevant Shares").

The Company advises that while the Relevant Shares have been subject to temporary holding lock, the holding lock will be progressively removed on the expiry of the 12 month period from the date of issue (rather than the release of a cleansing prospectus) and that a cleansing prospectus will not be released in relation to the Relevant Shares.

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About Beroni Group Limited

Beroni Group is an international biopharmaceutical enterprise dedicated to the innovation and commercialization of drugs and therapies to combat various global diseases such as cancer and infectious diseases. Its diversified portfolio is comprised of FDA/CE approved virus diagnostic kits, an e-commerce platform for the sale of pharmaceutical products and a development pipeline targeting oncology and cell therapies. Beroni has operations in Australia, United States, China and Japan. It is listed on the National Stock Exchange of Australia and traded on the OTC markets in the USA. To learn more about Beroni, please visit www.beronigroup.com.

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