



MARKET RELEASE

14 March 2017

Seymour Whyte Limited

TRADING HALT

The securities of Seymour Whyte Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 16 March 2017 or when the announcement is released to the market.

Security Code: SWL

Belinda Chiu

SENIOR ADVISER, LISTINGS COMPLIANCE



Seymour Whyte Limited
ACN 105 493 203

14 March 2017

Belinda Mai
Senior Adviser, Listings Compliance
Australian Securities Exchange Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Belinda

RE: Seymour Whyte Limited (ASX: SWL): Trading Halt Request

SWL requests that a trading halt be applied to its securities under ASX Listing Rule 17.1 pending an ASX announcement in relation to a potential control transaction.

We request that the trading halt commences immediately.

SWL anticipates that a request to lift the trading halt will be made no later than the opening of trade on Thursday 16 March 2017, the second trading day after the day on which the request was made, concurrent with an announcement in relation to the potential control transaction.

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in blue ink that reads "Julie Tealby".

Julie Tealby
Company Secretary