



MARKET RELEASE

28 February 2017

Strategic Minerals Corporation NL TRADING HALT

The securities of Strategic Minerals Corporation NL (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 2 March 2017 or when the announcement is released to the market.

Security Code: SMC

Chris Bailey

Adviser, Listings Compliance (Perth)



STRATEGIC MINERALS
CORPORATION N.L.

28 February 2017

ASX Compliance Pty Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

Via Email: tradinghaltspert@asx.com.au

REQUEST FOR TRADING HALT

Strategic Minerals Corporation NL (**Company**) hereby makes application for a trading halt of its securities, effective immediately, and provides the following information in relation to Listing Rule 17.1:

- The Company makes the request pending the release of an announcement in relation to a resource upgrade;
- The trading halt is to last until the earlier of the Company releasing an announcement or the commencement of trade on Thursday, 2 March 2017; and
- The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Jay Stephenson
DIRECTOR AND COMPANY SECRETARY

