



Announcement Summary

Entity name

STRATA MINERALS LIMITED.

Date of this announcement

Tuesday December 03, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 2-DEC-2027 EX \$0.04	4,000,000	02/12/2024
New class - code to be confirmed	OPTION EXPIRING 2-DEC-2027 EX \$0.06	4,000,000	02/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

STRATA MINERALS LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

52631513696

**1.3 ASX issuer code**

SMX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/12/2024



## Part 2 - Issue details

---

### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Unlisted options issued to Directors, as approved at the Company's recent AGM

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

OPTION EXPIRING 2-DEC-2027 EX \$0.04

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

2/12/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02858063-6A1227471>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.04000000

## Expiry date

2/12/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SMX : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to AGM Notice of Meeting.

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

4,000,000 unlisted options exercisable at \$0.04 expiring 3 years from issue date, issued to Directors and as approved at recent AGM



## Issue details

**Number of +securities**

4,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

issued as consideration for services as Director

**Purpose of the issue**

Other

**Additional Details**

Refer AGM Notice of Meeting for further details

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 2-DEC-2027 EX \$0.06

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

2/12/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02858063-6A1227471>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.06000000

**Expiry date**

2/12/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

SMX : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer AGM notice of meeting.

**Please provide any further information needed to understand the circumstances in which you are notifying the**



**issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

4,000,000 unlisted options exercisable at \$0.06 expiring 3 years from issue date, issued to Directors and as approved at recent AGM

---

Issue details

**Number of +securities**

4,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

issued as consideration for services as Director

**Purpose of the issue**

Other

**Additional Details**

Refer AGM Notice of Meeting for further details

---





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SMX : ORDINARY FULLY PAID	190,815,169

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SMXAS : OPTION EXPIRING 28 MAY 2029 EX \$0.03	2,500,000
SMXAU : OPTION EXPIRING 28 MAY 2029 EX \$0.06	2,500,000
SMXAT : OPTION EXPIRING 28 MAY 2029 EX \$0.04	2,500,000
SMXAV : OPTION EXPIRING 16-SEP-2027 EX \$0.03	10,000,000
SMXAF : OPTION EXPIRING 29-APR-2026 EX \$0.25	2,250,000
SMXAG : OPTION EXPIRING 29-APR-2026 EX \$0.30	2,250,000
SMXAH : OPTION EXPIRING 29-APR-2026 EX \$0.40	2,250,000
SMXAE : OPTION EXPIRING 29-APR-2025 EX \$0.25	2,400,000
SMXAM : OPTION EXPIRING 18-JUN-2025 EX \$0.25	2,000,000
SMXAP : OPTION EXPIRING 31-OCT-2025 EX \$0.25	650,000
SMXAQ : OPTION EXPIRING 31-OCT-2025 EX \$0.30	650,000
SMXAR : OPTION EXPIRING 31-OCT-2025 EX \$0.40	650,000
SMXAN : OPTION EXPIRING 08-AUG-2025 EX \$0.30	1,000,000
New class - code to be confirmed : OPTION EXPIRING 2-DEC-2027 EX \$0.04	4,000,000
New class - code to be confirmed : OPTION EXPIRING 2-DEC-2027 EX \$0.06	4,000,000







Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

7/11/2024