

Cleansing Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Tanzanian graphite developer Black Rock Mining Limited (ASX: **BKT**) (**Black Rock**, **BKT** or the **Company**) wishes to confirm the issue today of 217,391,305 fully paid ordinary shares in the Company ("**New Shares**") to institutional and sophisticated investors pursuant to the Placement announced by the Company on 5 March 2025.

The Company hereby provides notification under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**") of the issue. The Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or section 708A of the Act. Through the release of this notice by the Company, a sale of the New Shares will fall within the exemption in section 708A(5) of the Act and they will be able to be traded immediately.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

- (a) the Company issued the New Shares without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

This announcement is authorised for release by the Board of Black Rock Mining Limited.

For more information:

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