

19 October 2017

Ms Anjuli Sinniah
ASX Operations
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Anjuli

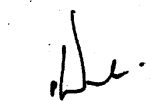
EXTENSION OF VOLUNTARY SUSPENSION

In accordance with ASX Listing Rule 17.2, UltraCharge Limited (the Company) hereby requests an extension of the voluntary suspension of the Company's securities from the commencement of trading on Thursday, 19 October 2017, pending the release of an announcement regarding a capital raising (Announcement).

The extension of the voluntary suspension is requested until the Company makes the Announcement to the market, which it expects to make on or before commencement of trading on Monday, 23 October 2017.

The Company is not aware of any reason why the extension of voluntary suspension should not be granted.

Yours sincerely



Peter Webse
Company Secretary